

**EDA 2024**

**14. EUROPEAN SCIENTIFIC PRACTICAL CONFERENCE ON  
INNOVATION IN STRATEGICAL PLANNING, CIVIL ENGINEERING,  
ARCHITECTURE, INDUSTRIAL COOPERATION,  
INTELLIGENT EUROPEAN CITIES, EU FUNDS AND BUSSINES DEVELOPMENT  
EU 2030 - BEST KEYS FOR APLICATION**

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**SEPTEMBER 17.-18, 2024  
EMBASSY OF THE  
SLOVAK REPUBLIC IN SOFIA**

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**INTELEKTUÁLNE EURÓPSKE MESTÁ, FONDY EÚ A OBCHODNÝ ROZVOJ - EÚ 2030**  
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**(BEST KEYS FOR APPLICATION)**  
**SEPTEMBER 17.-18, 2024 SOFIA BULGARIA**

## **ФОРУМ ЕДА 2024**

## **FORUM EDA 2024**

**ZÁŠTITA NAD KONFERENCIOU  
POD PATRONATEM  
POD ZÁŠTITOU  
ПОД ПАТРОНАЖА НА  
UNDER AUSPICES OF**



Velvyslanectví České republiky v Sofii



**J. E. Ing. Miroslav Toman**  
Mimořádný a zplnomocněný velvyslanec České republiky v Bulharské republice  
**H. E. Ing. Miroslav Toman**  
Ambassador of the Czech Republic to the Republic of Bulgaria



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**ISBN: 978-80-87159-60-6**

## PROGRAM

### I.

**ОТКРИВАНЕ НА КОНФЕРЕНЦИЯТА**  
**ZAHÁJENIE KONFERENCIE**  
**ZAHÁJENÍ KONFERENCE**  
**OPENING OF THE CONFERENCE**  
**17.09.2024**  
**Embassy of the Slovak Republic**  
**to the Republic of Bulgaria**



**Daniel Orszag**

**Welcome from the name of Embassy of the Slovak Republic  
in Sofia**

## OPENING OF THE CONFERENCE



**Anna Janiszewska-Frańczek,**  
**Embassy of the Republic of Poland in Sofia**

(Conference proceedings)  
Ministry of Construction and Transport  
Hungary

(без титли и звания/without title)

### IV. KEY V4 UNIVERSITIES



Rozwój infrastruktury na globalnych korytarzach transportowych Wschód - Zachód  
Development of infrastructure on global transport corridors East - West

**Aleksander Śladkowski**  
Silesian University of Technology  
Poland



Development of the Trans-European transport network on the Balkans  
Развитие на трансевропейската транспортна мрежа на Балканския полуостров

**Stoyo Todorov**  
University of Architecture Civil Engineering and geodesy  
Bulgaria

(без титли и звания/without title)

## V. ОТКРИВАНЕ НА КОНФЕРЕНЦИЯТА ZAHÁJENIE KONFERENCIE ZAHÁJENÍ KONFERENCE OPENING OF THE SECOND DAY OF THE CONFERENCE 18.09.2024 Embassy of the Slovak Republic in Sofia



**Zsolt Lukáč**  
Slovenská komora stavebných inžinierov



14. EUROPEAN SCIENTIFIC PRACTICAL CONFERENCE ON INNOVATION IN STRATEGICAL PLANMING, CIVIL ENGINEERING, ARCHITECTURE, INDUSTRIAL COOPERATION, INTELLIGENT EUROPEAN CITIES, EU FUNDS AND BUSSINES DEVELOPMENT - EU 2030, BEST KEYS FOR APPLICATION SEPTEMBER 17-18, 2024 - SOFIA, BULGARIA



Velvyslanectví České republiky v Sofii



Development of infrastructure on global transport corridors  
East - West

Aleksander Śladkowski



Silesian  
University  
of Technology

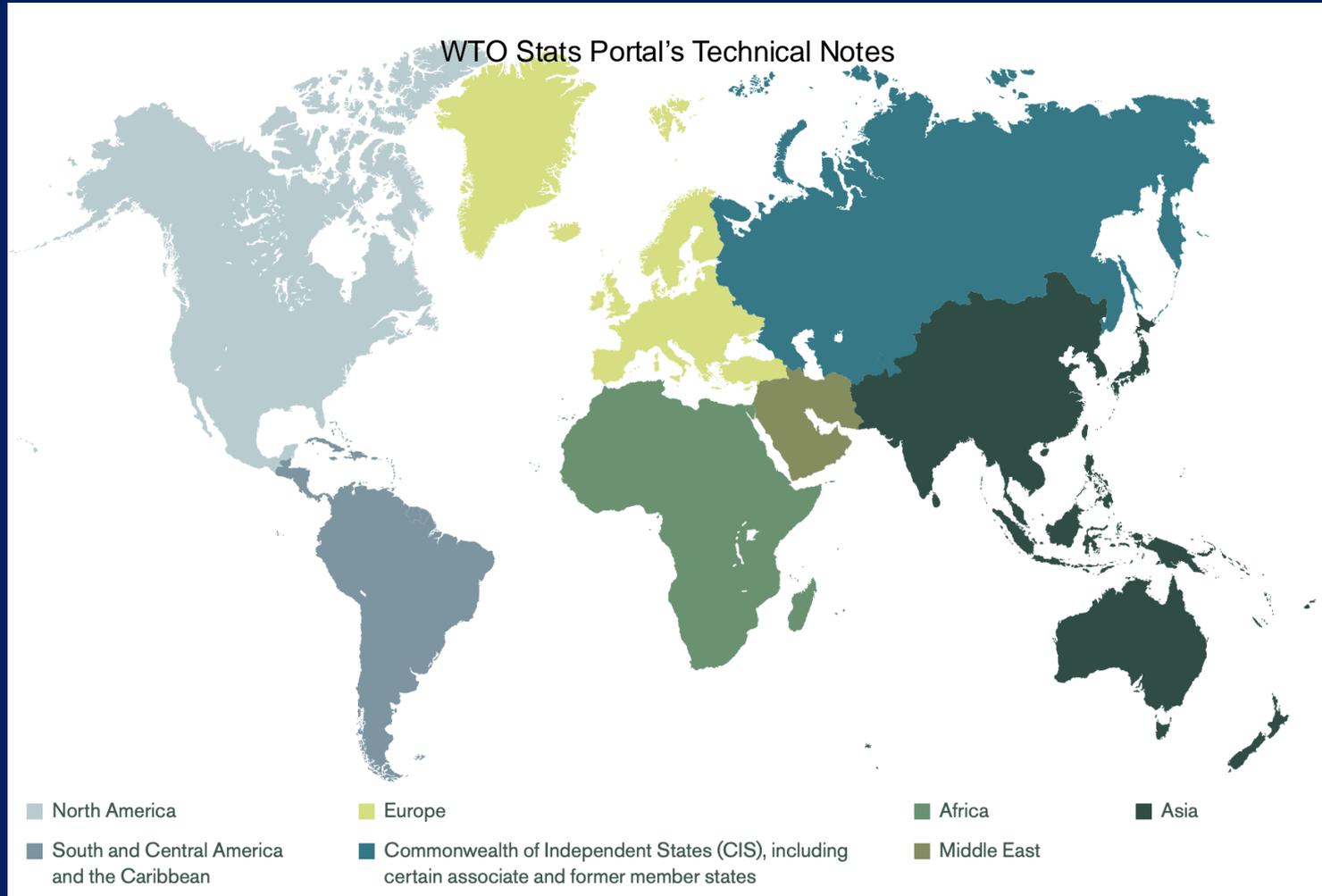


**RESEARCH  
UNIVERSITY**  
EXCELLENCE INITIATIVE  
Ministry of Science  
and Higher Education

Development of infrastructure on global transport corridors  
East - West

Aleksander Śladkowski

# Composition of geographical and economic groupings



# World merchandise exports by global regions, 2012-2022

(Million dollars)

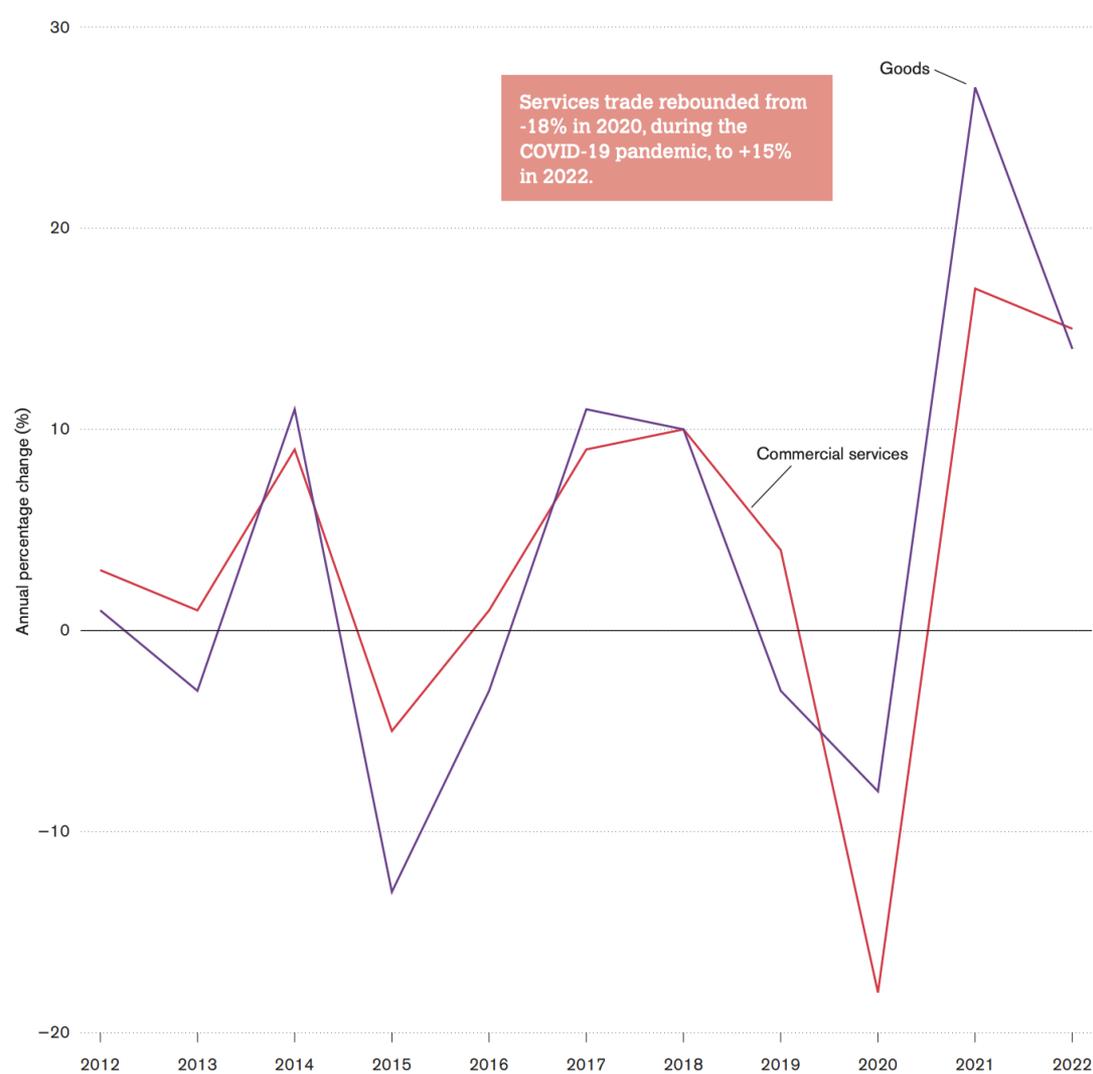
	2012	%	2022	%
World	18508178	100,00	24904489	100,00
Europe	6540713	35,34	8696126	34,93
North America	2372077	12,82	3240479	13,01
South and Central America and the Caribbean	747752	4,04	831783	3,34
Commonwealth of Independent States (CIS)	729119	3,94	724002	2,91
Africa	637066	3,44	655239	2,63
Middle East	1361455	7,36	1635577	6,57
Asia	6119996	33,07	9121284	36,63

# World merchandise exports by European regions, 2012-2022

(Million dollars)

	2012	%	2022	%
Europe	6540713	100,00	8696126	100,00
Germany	1401113	21,42	1655480	19,04
Netherlands	655374	10,02	965518	11,10
Italy	501306	7,66	656925	7,55
Belgium	445939	6,81	632852	7,28
France	568708	8,69	617817	7,10
United Kingdom	478780	7,32	529435	6,09
Switzerland	312464	4,78	401731	4,62
Spain	295250	4,51	418364	4,81
Poland	185374	2,83	360542	4,15
Türkiye	152462	2,33	254172	2,92
...				
Ukraine	68530	1,05	45830	0,53

# World trade in goods and commercial services



Services trade rebounded from -18% in 2020, during the COVID-19 pandemic, to +15% in 2022.

Goods

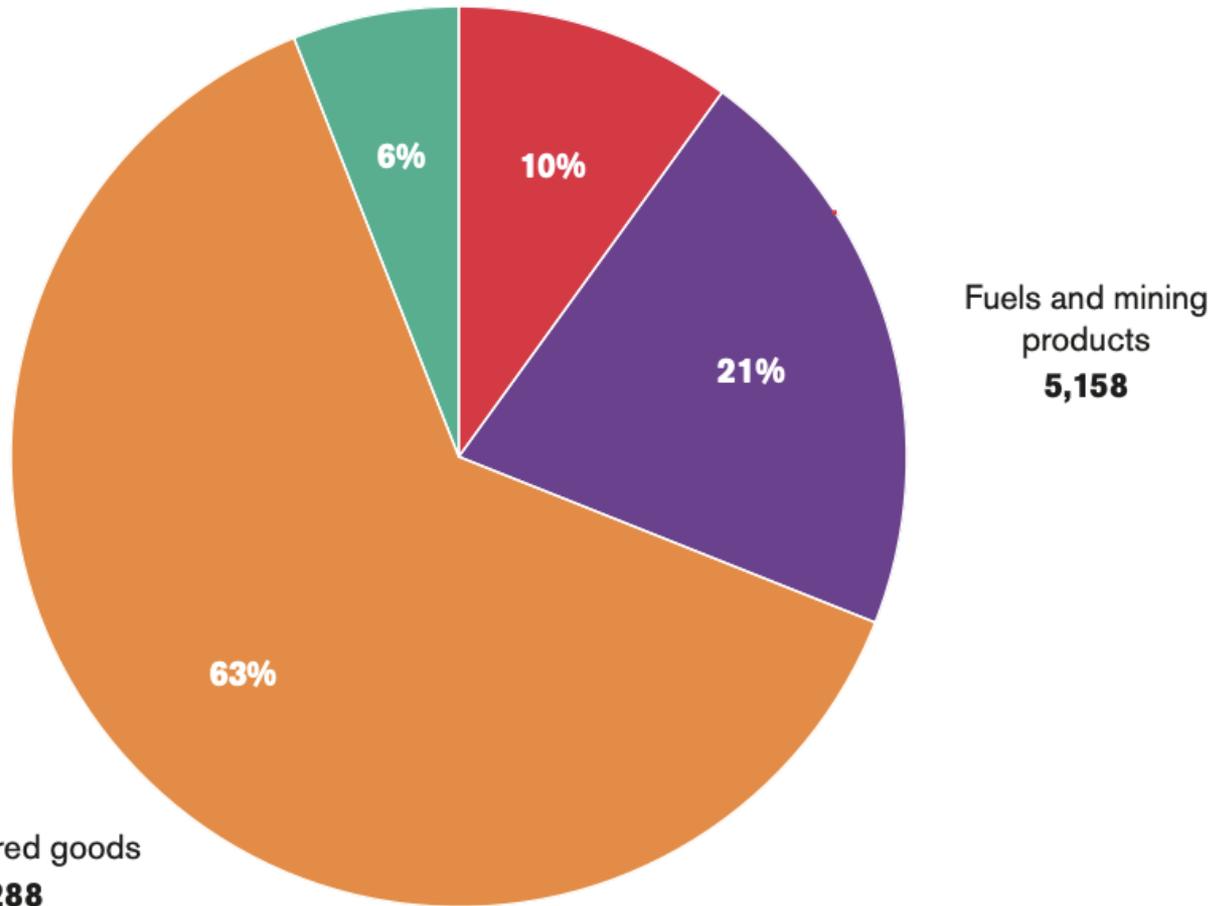
Commercial services

Annual percentage change (%)

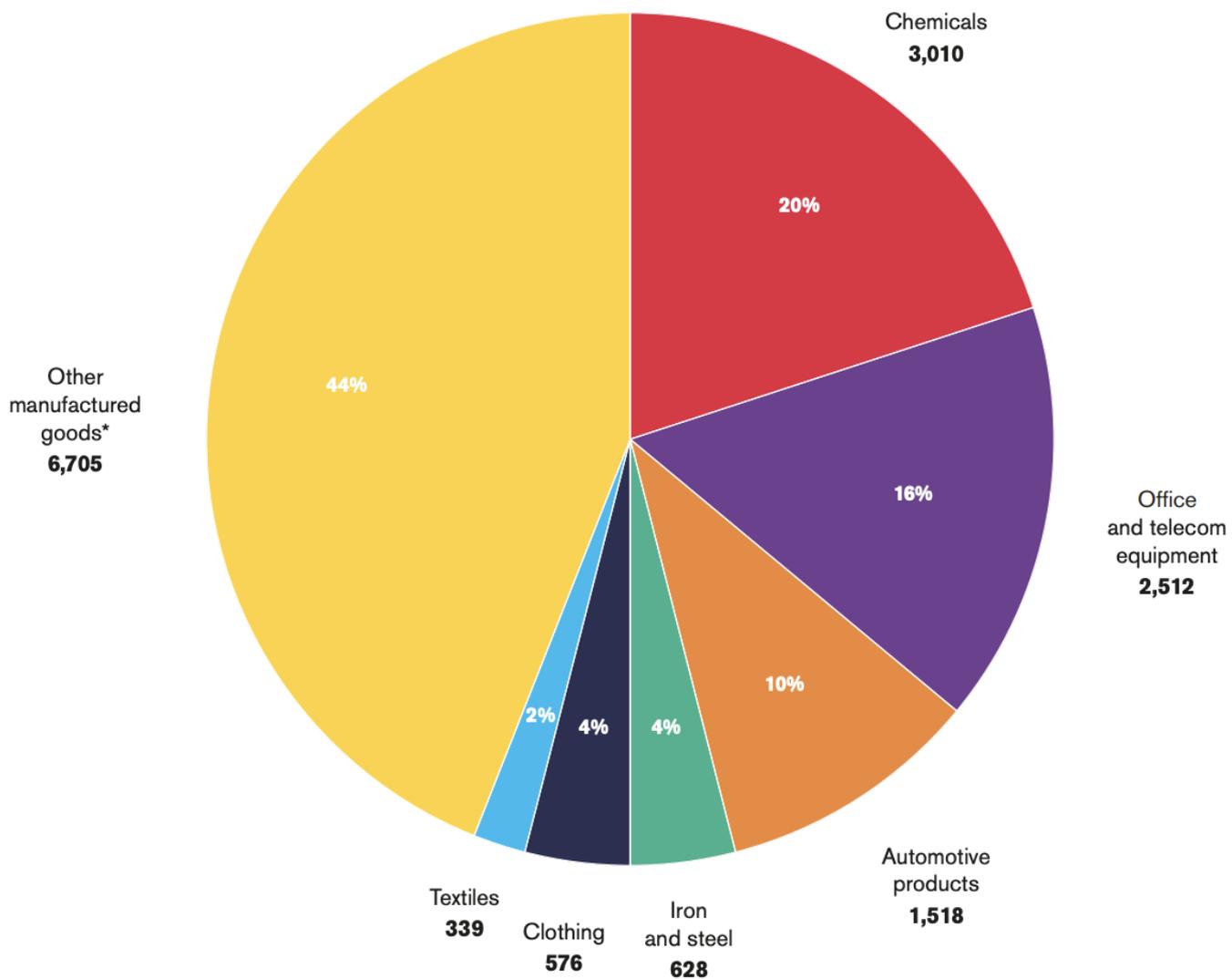
30  
20  
10  
0  
-10  
-20

2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

# Merchandise exports by major product group, 2022



# World exports of manufactured goods, 2022

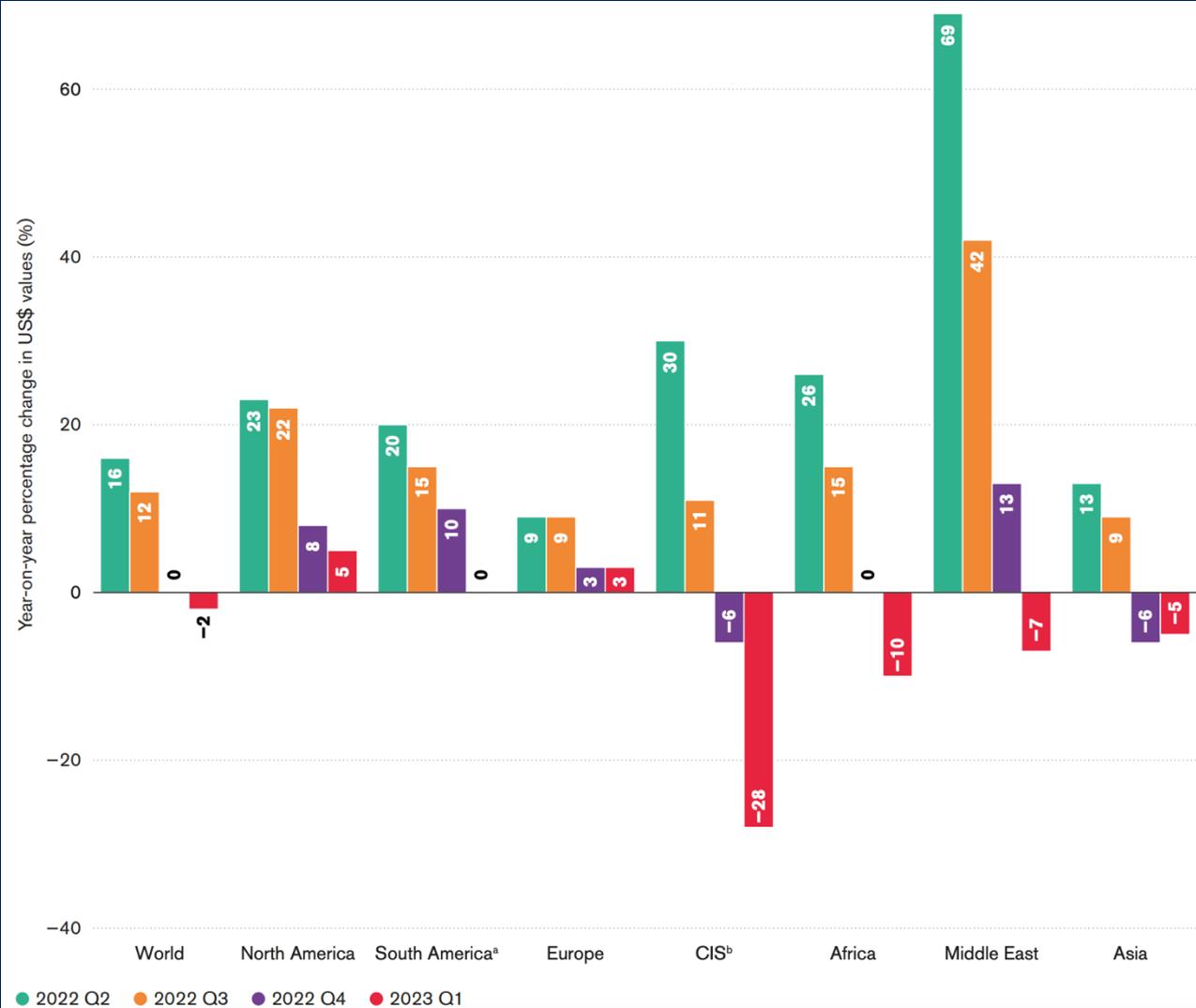


# Regional exports of delivered services by destination, 2019-21

	Destination													
	Europe		Asia		North America		CIS*		Middle East		South & Central America**		Africa	
Exporter	2019	2021	2019	2021	2019	2021	2019	2021	2019	2021	2019	2021	2019	2021
<b>Europe</b>	63.5%	62.3%	13.1%	13.8%	14.3%	15.4%	1.9%	1.8%	3.1%	3.2%	2.3%	1.8%	1.9%	1.7%
<b>Asia</b>	30.8%	29.0%	39.2%	43.2%	19.7%	18.4%	1.1%	1.0%	4.3%	4.1%	2.6%	2.2%	2.4%	2.1%
<b>North America</b>	54.3%	50.0%	20.1%	22.4%	15.8%	18.2%	0.9%	0.8%	2.0%	2.1%	5.4%	5.1%	1.5%	1.4%
<b>CIS*</b>	56.8%	55.0%	15.2%	15.4%	11.5%	13.0%	8.4%	8.8%	4.0%	4.3%	2.5%	2.0%	1.5%	1.4%
<b>Middle East</b>	43.3%	42.9%	22.0%	22.8%	18.8%	18.7%	1.7%	1.7%	9.2%	9.6%	2.4%	2.1%	2.6%	2.3%
<b>South &amp; Central America**</b>	35.5%	31.0%	15.0%	17.4%	34.5%	37.5%	1.7%	1.3%	3.2%	3.2%	8.2%	8.0%	1.9%	1.5%
<b>Africa</b>	52.4%	52.4%	20.3%	22.0%	14.8%	14.0%	1.0%	0.9%	5.2%	5.3%	2.4%	2.1%	3.9%	3.3%

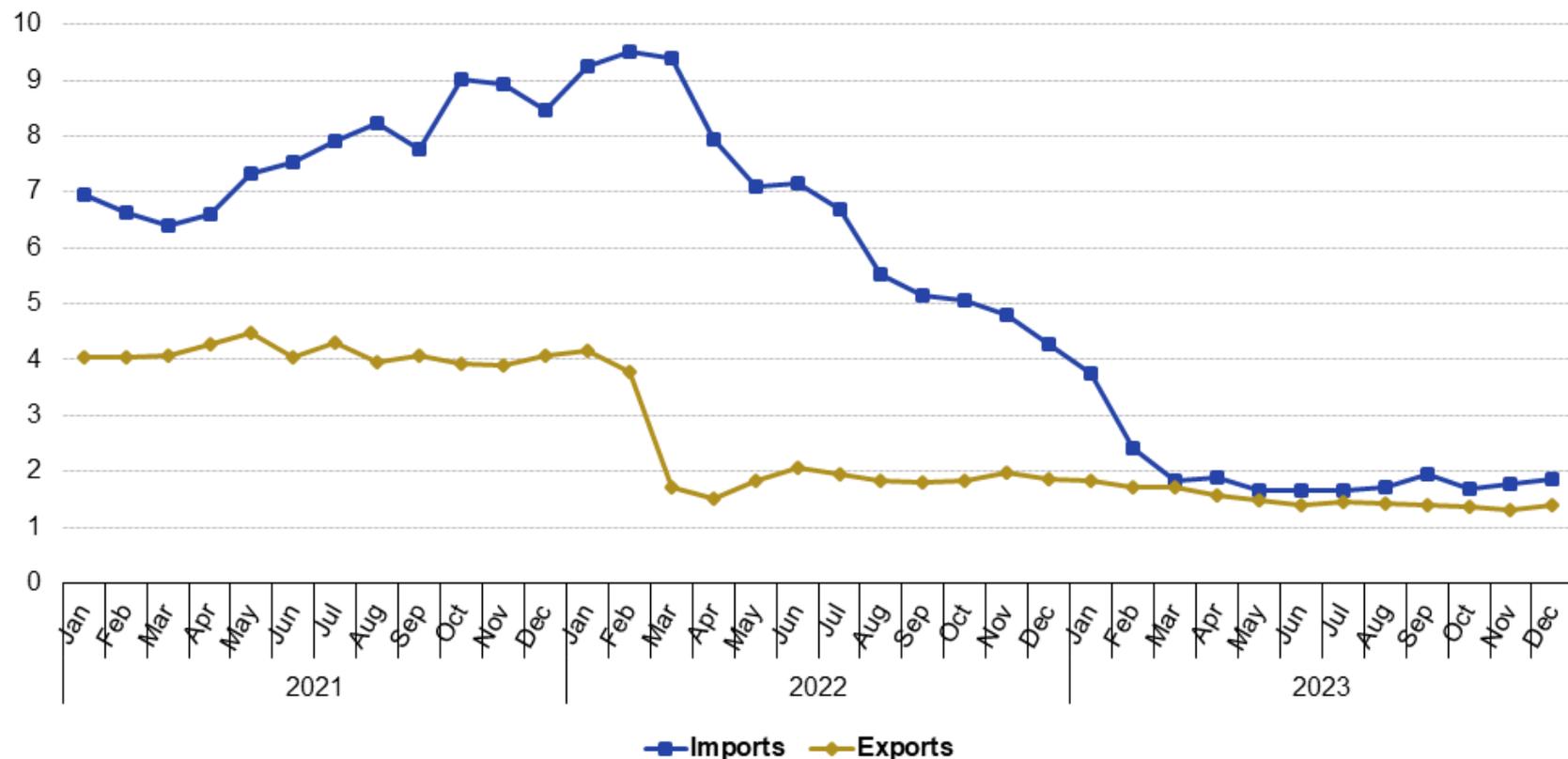
# Growth in merchandise exports by region

(Year-on-year percentage change in US\$ values)

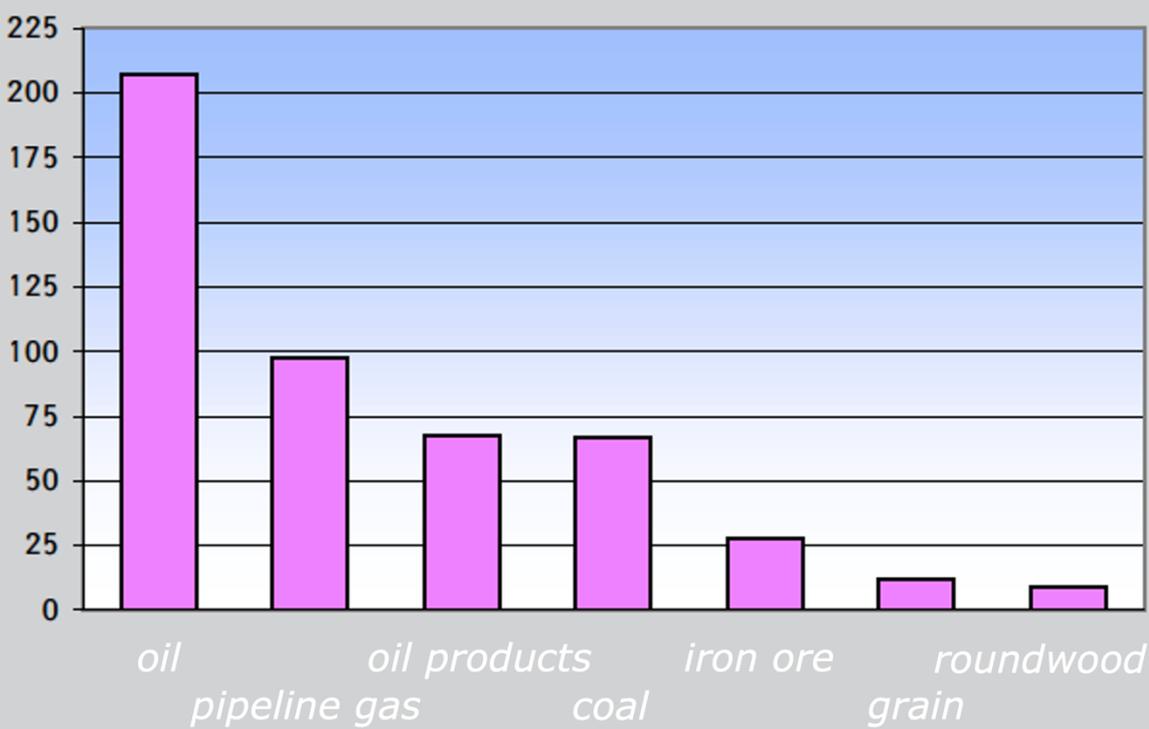


# EU trade in goods with Russia, January 2021 to December 2023

(% share in extra-EU trade, seasonally adjusted)



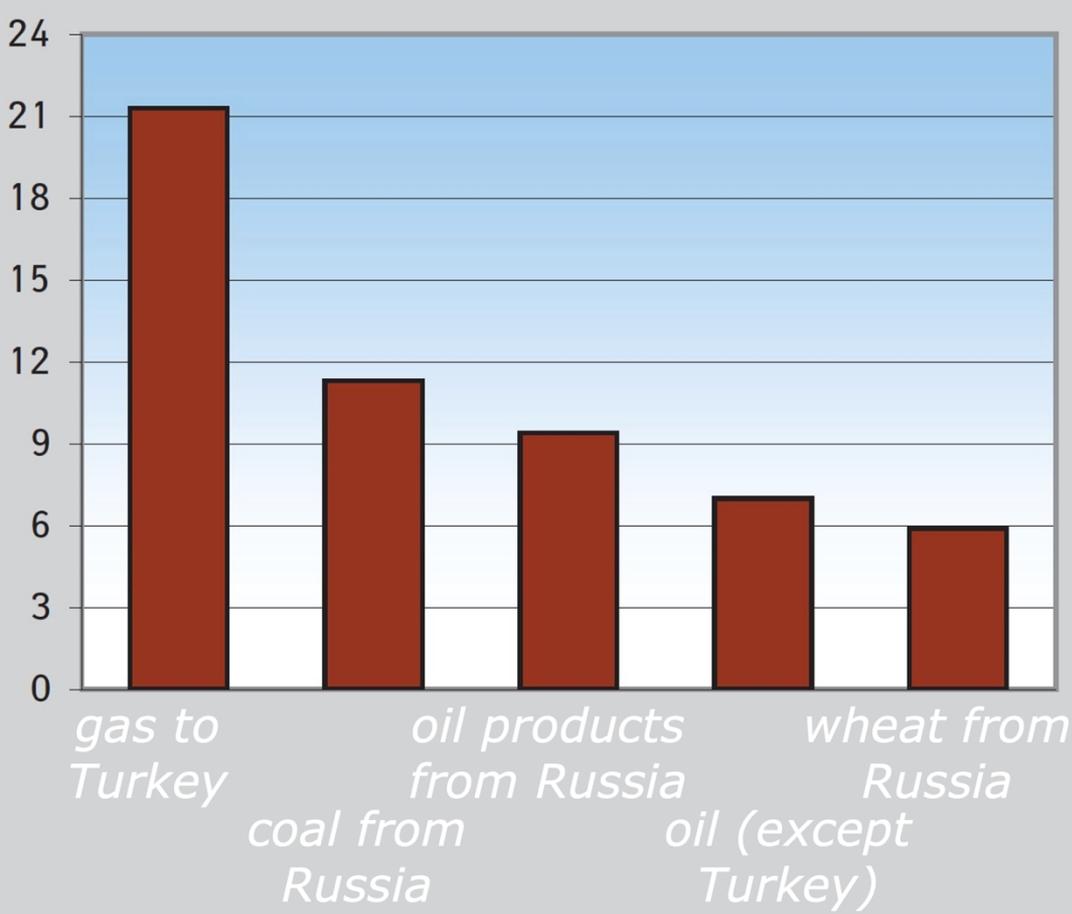
Source: Eurostat (online data code: ext\_st\_eu27\_2020sitc)



# The main components of cargo traffic CIS - EU in 2014 (mln t)

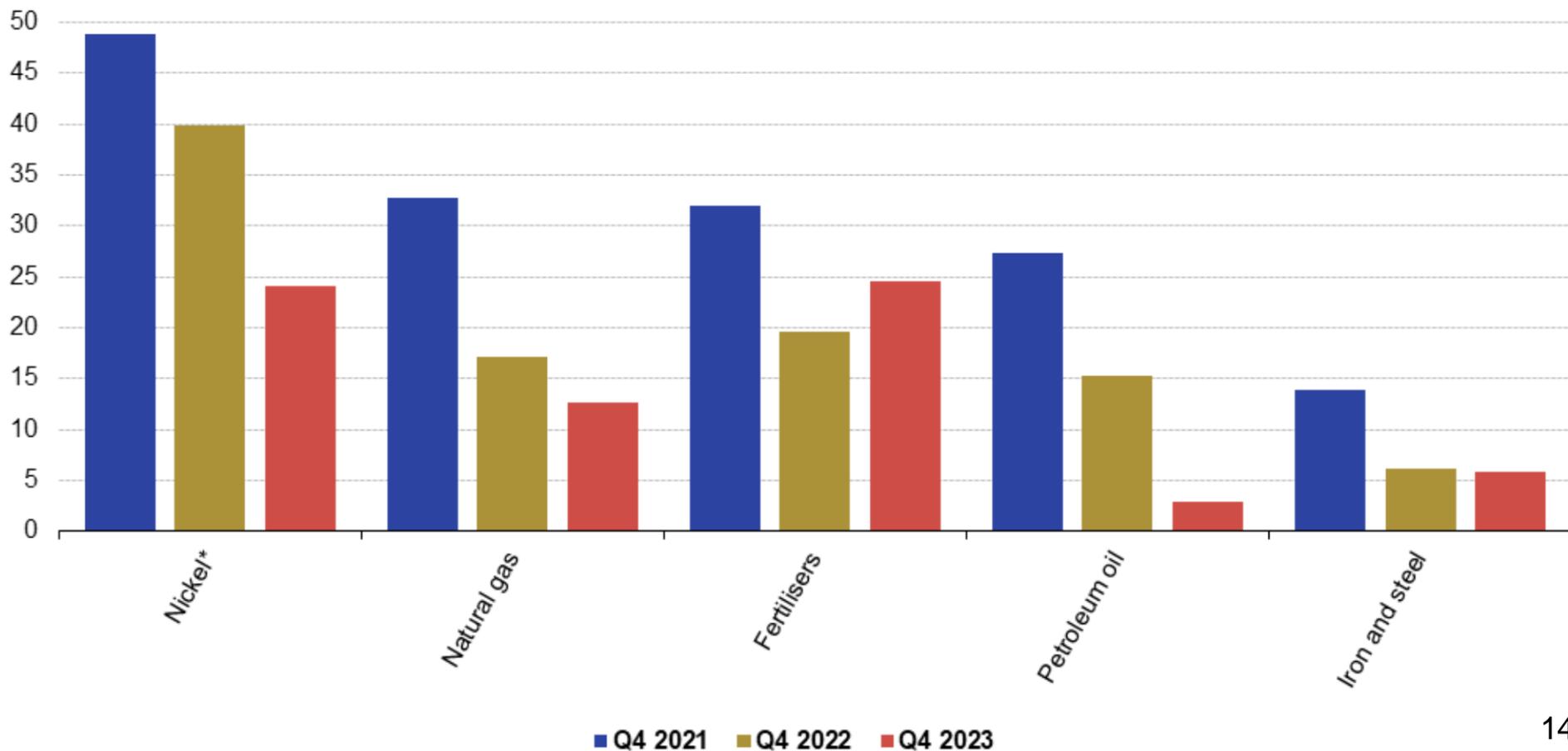


# The main components of cargo traffic CIS – Mediterranean in 2013 (mln t)

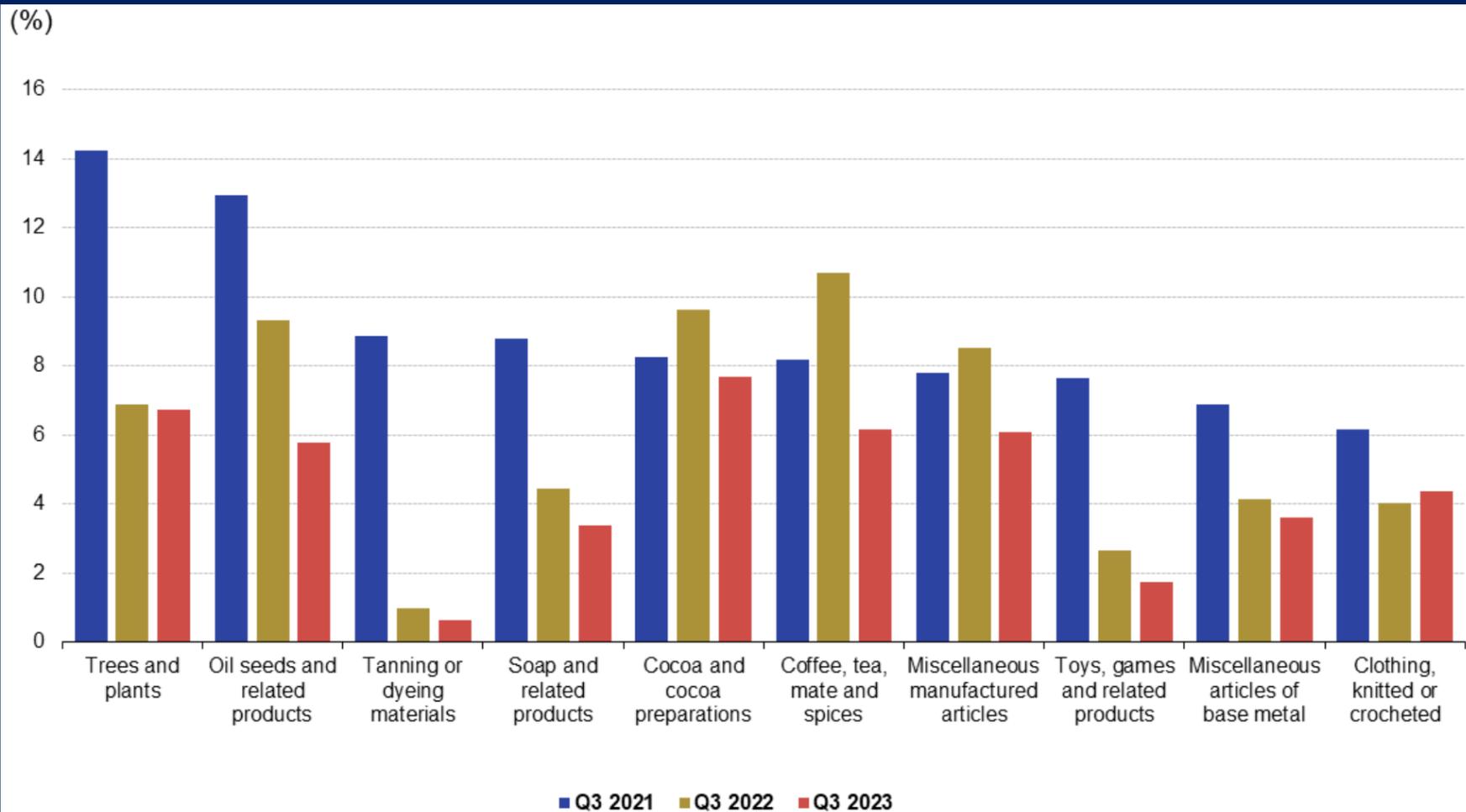


# Key product groups imported by the EU from Russia

(%)

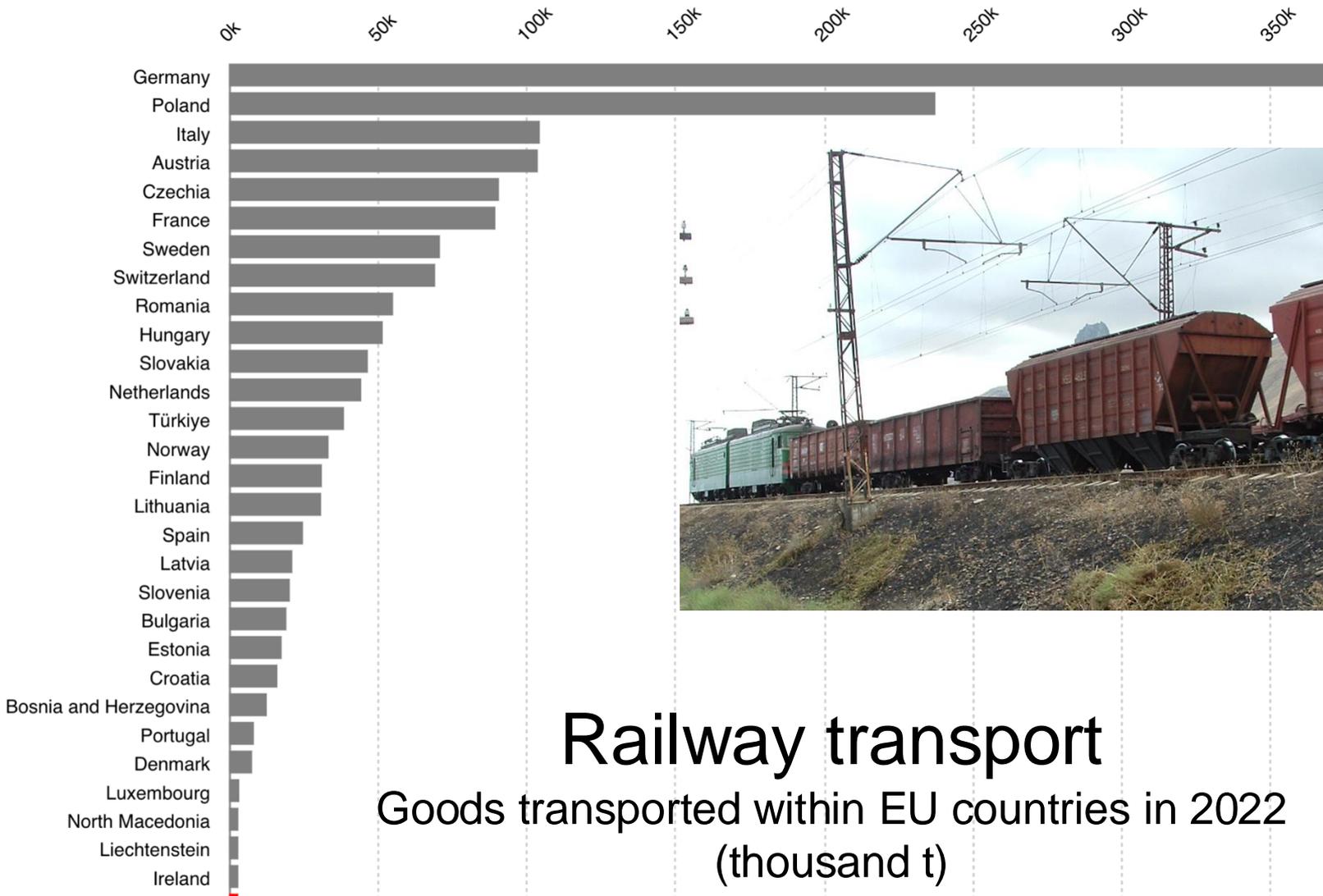


# Main product groups in EU exports to Russia

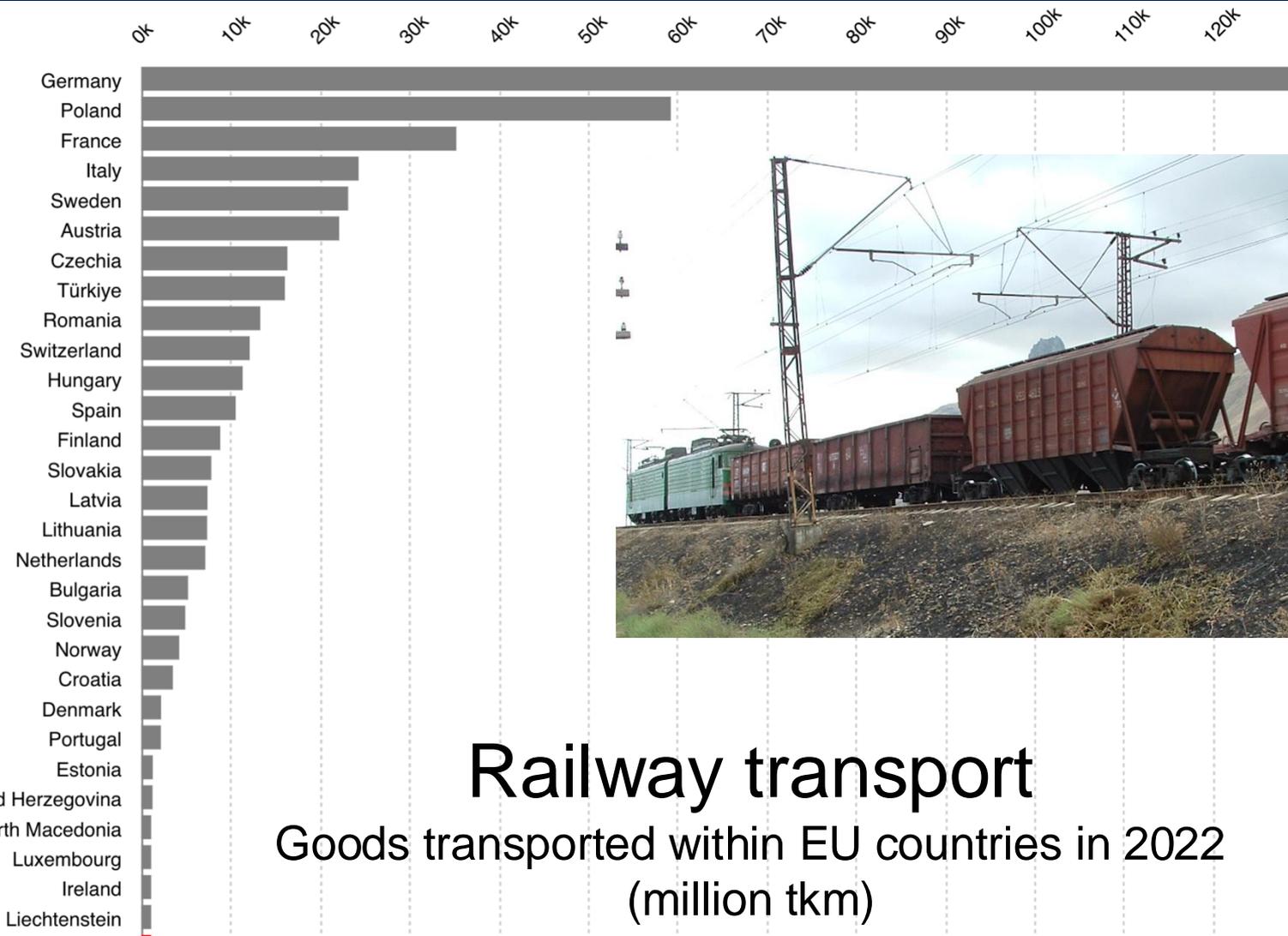


# Evaluation of transport modes according to the criteria of large senders

Transport modes	Delivery speed "from door to door"	Frequency of shipments (planned a day)	Reliability (Compliance with delivery)	Ability to carry different goods	Accessibility (number of served geographic locations)	Cost
Railway	3	4	3	2	2	3
Waterway	4	5	4	1	4	1
Road	2	2	2	3	1	4
Pipeline	5	1	1	5	5	2
Air	1	3	5	4	3	5

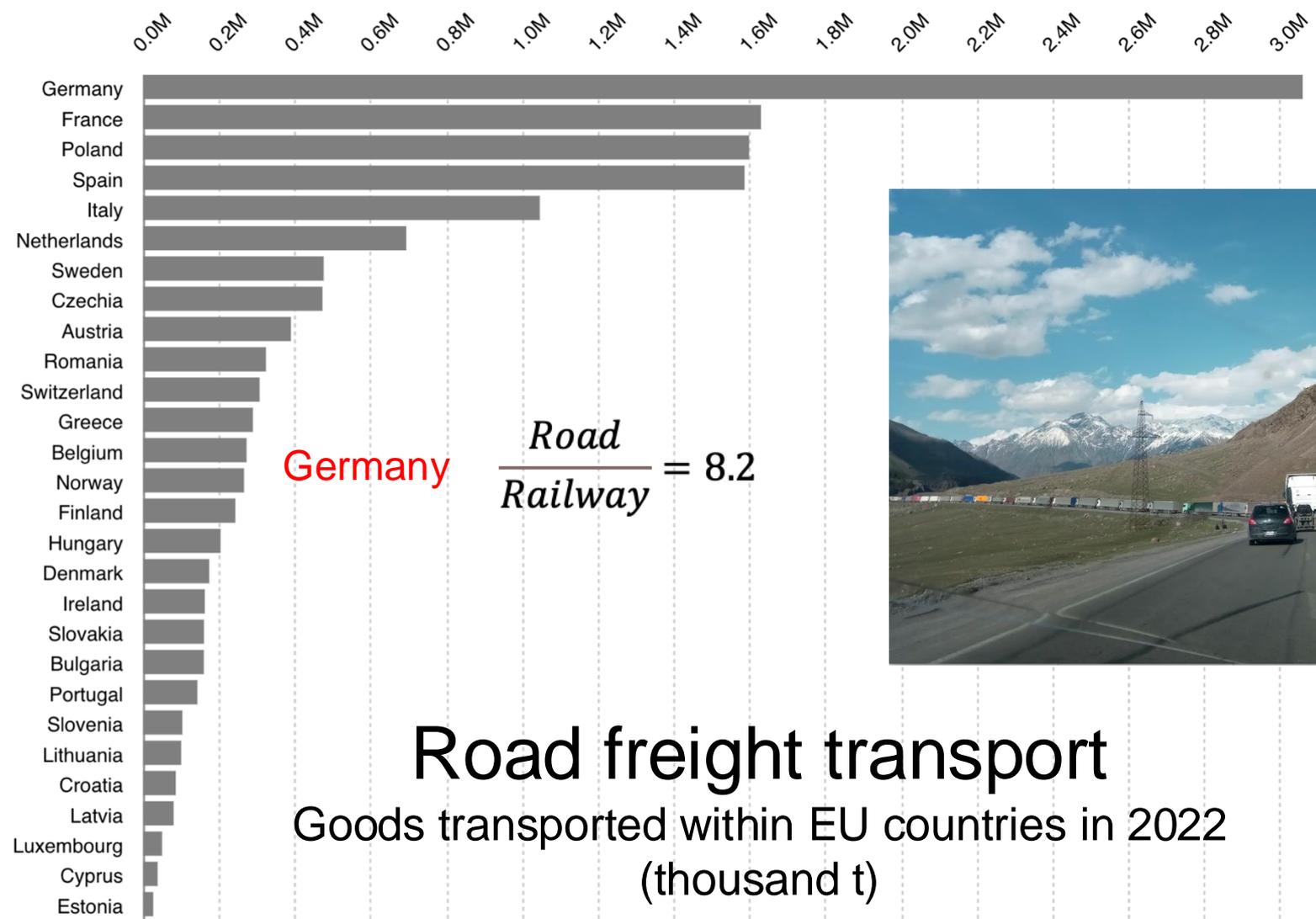


**Railway transport**  
 Goods transported within EU countries in 2022  
 (thousand t)



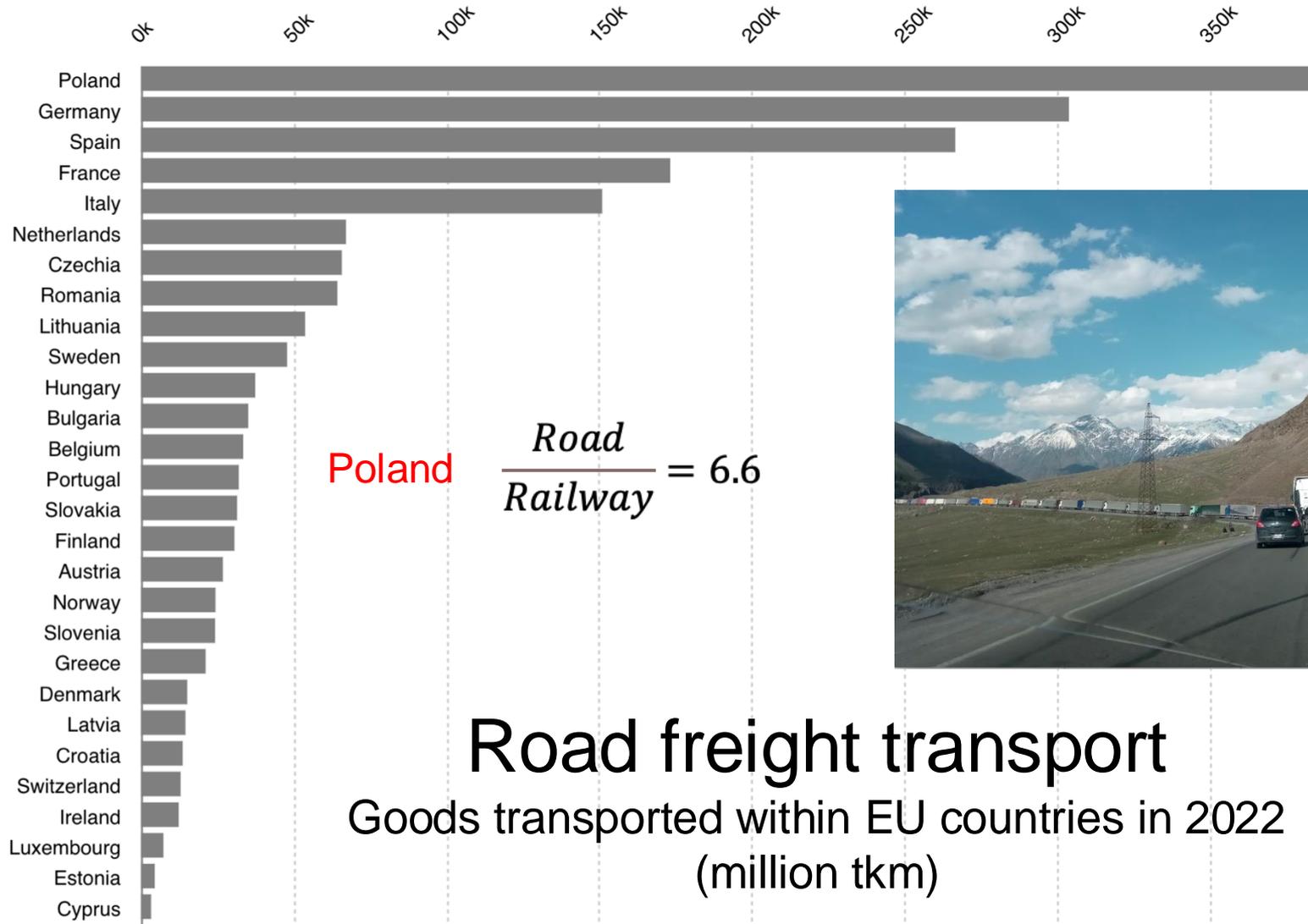
# Railway transport

Goods transported within EU countries in 2022  
(million tkm)



# Road freight transport

## Goods transported within EU countries in 2022 (thousand t)



Poland  $\frac{\text{Road}}{\text{Railway}} = 6.6$

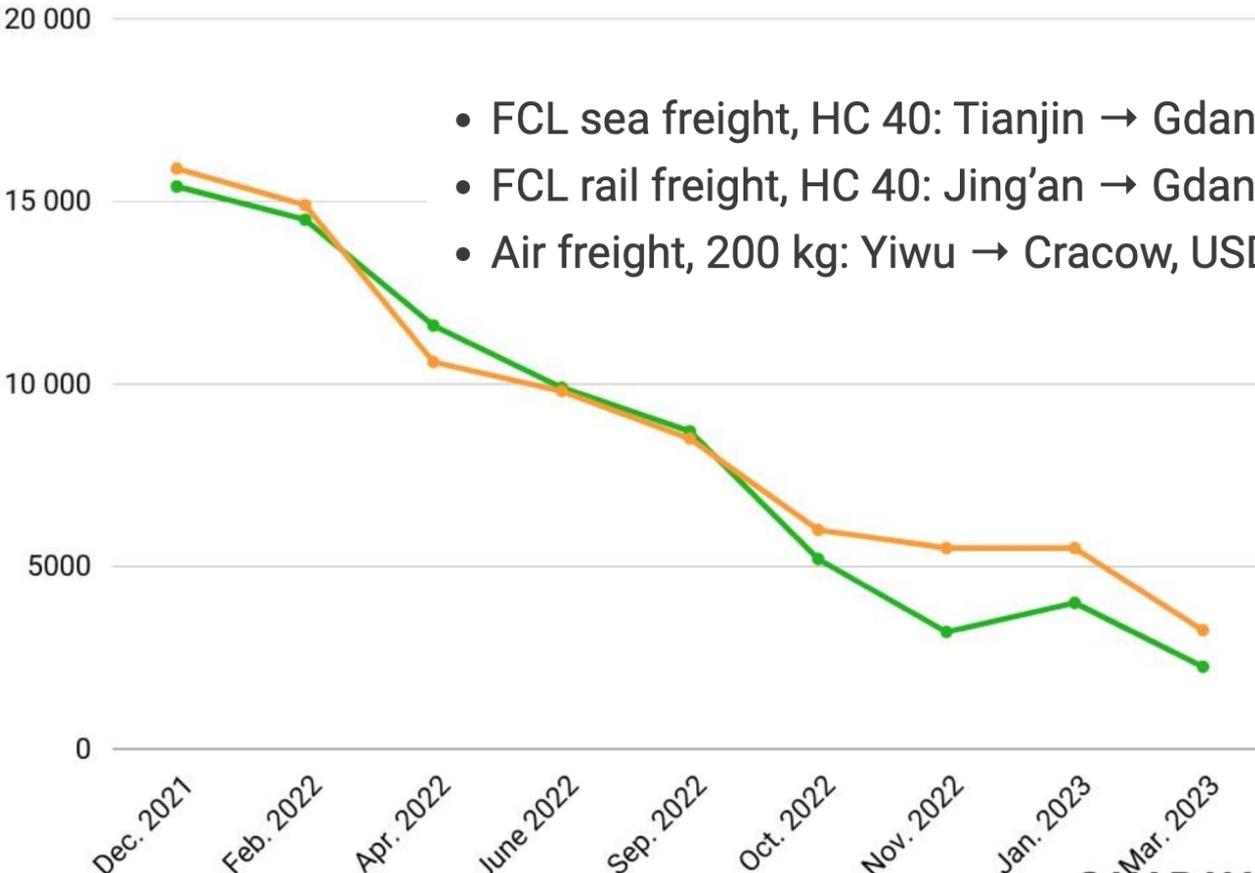
# Road freight transport

Goods transported within EU countries in 2022  
(million tkm)



# Sea & rail freight rates

■ FCL Sea Freight ■ FCL Rail Freight



- FCL sea freight, HC 40: Tianjin → Gdansk, USD 1,500-3,000 (35-40 days)
- FCL rail freight, HC 40: Jing'an → Gdansk, USD 2,500-4,000 (25-28 days)
- Air freight, 200 kg: Yiwu → Cracow, USD 5,800 (10 days).

Average shipping container costs per 40ft container (thous. USD) from China

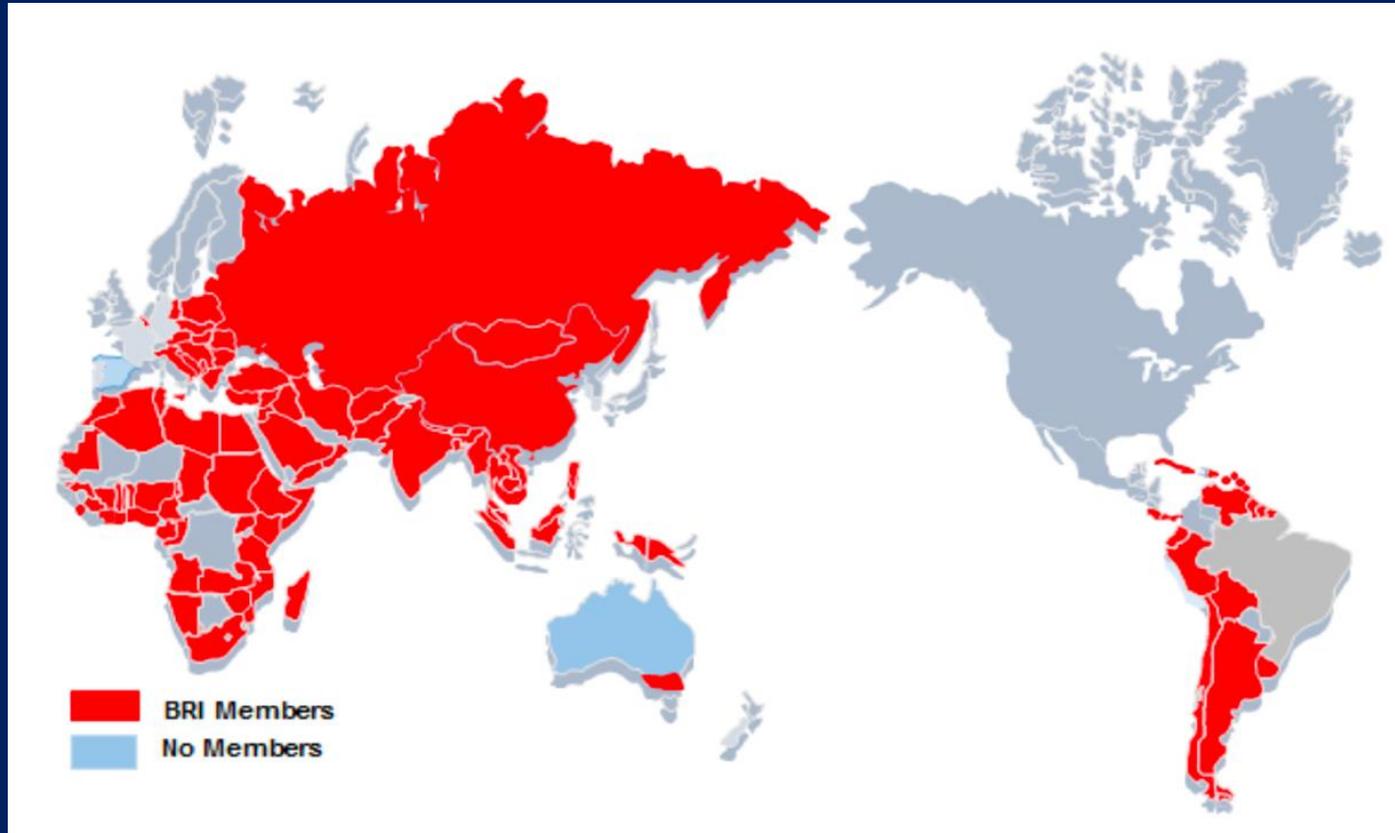
**SHIPHUB**

Sea & rail freight rates (FCL), 2021-2023

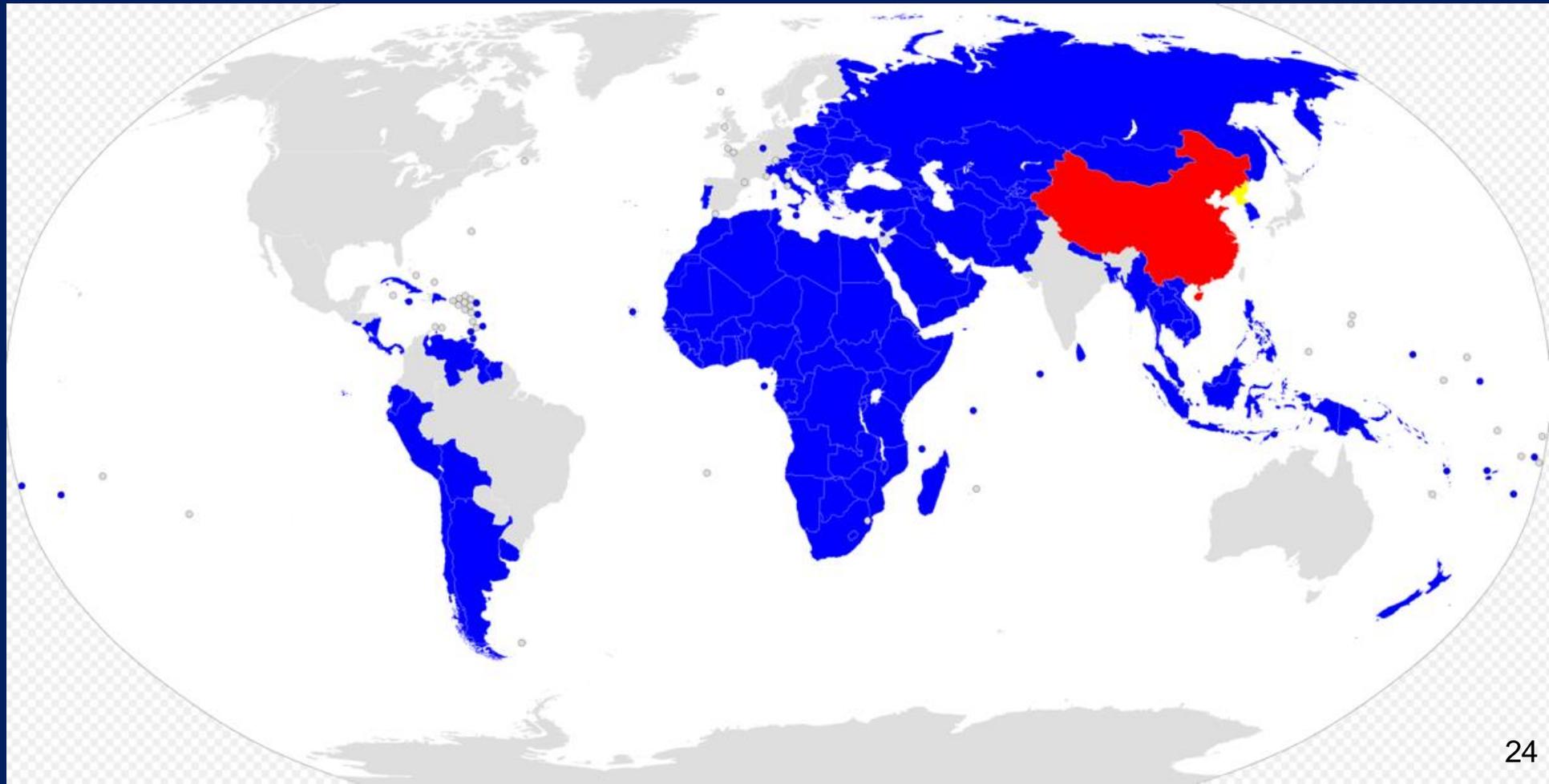
## System BRI (Belt and Road Initiative) project turned 10 this year

According to various sources, the cost of the BRI project is currently approaching or has already exceeded one trillion US dollars. This is the most expensive project in the history of mankind

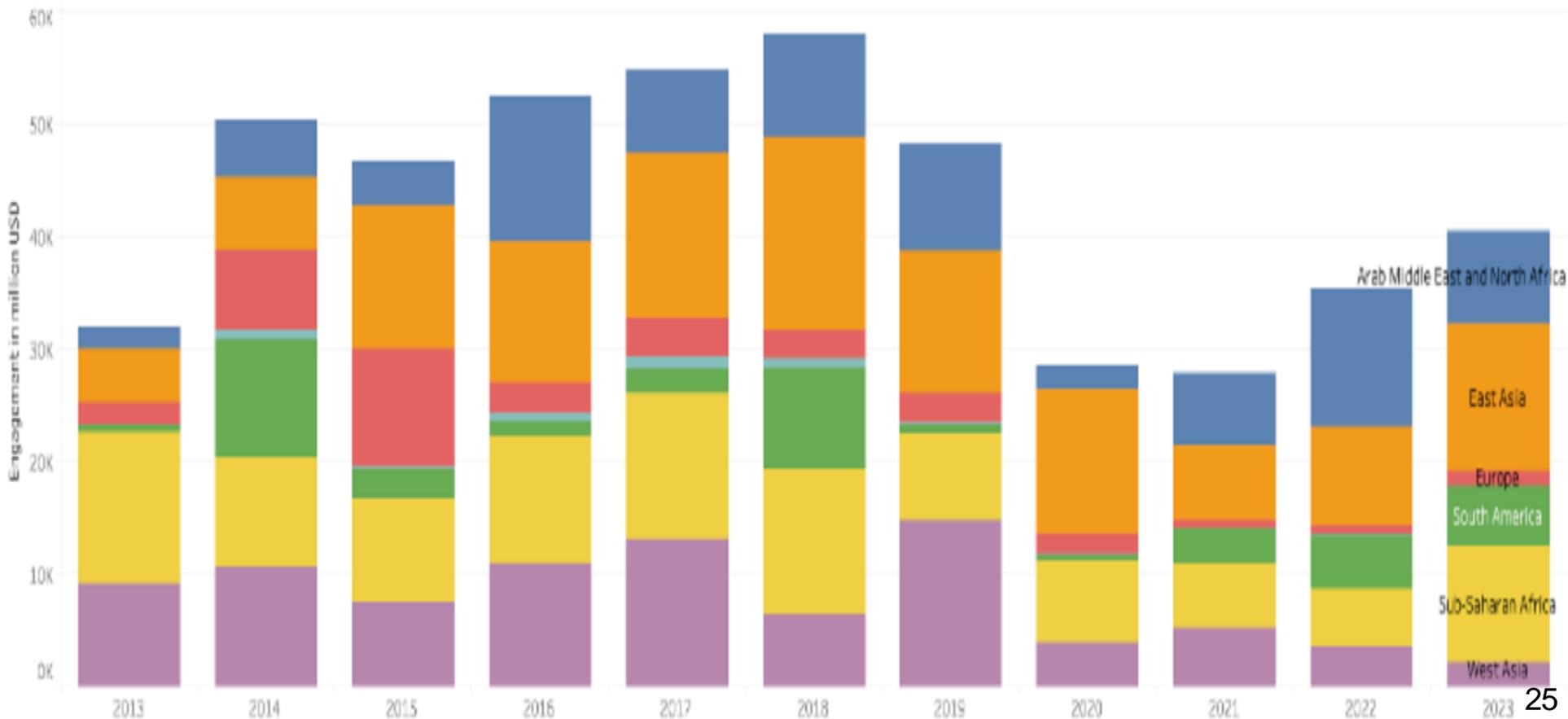
### BRI project participants who signed the MoU (situation for 2019)



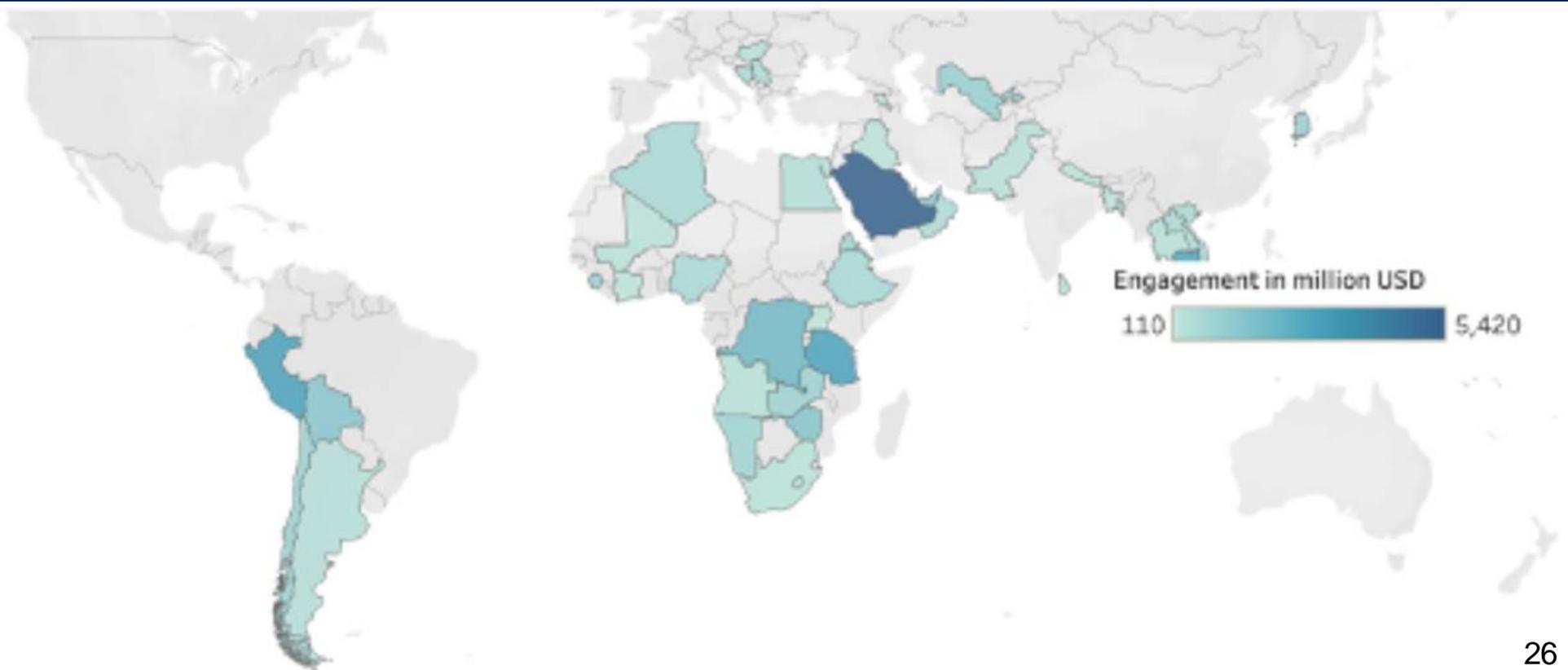
**BRI project participants who signed the MoU (situation for 2023)**



# China's investment activity in various regions of the world over the 10 years of the BRI project



## China's investments in various countries under the BRI project in 2023



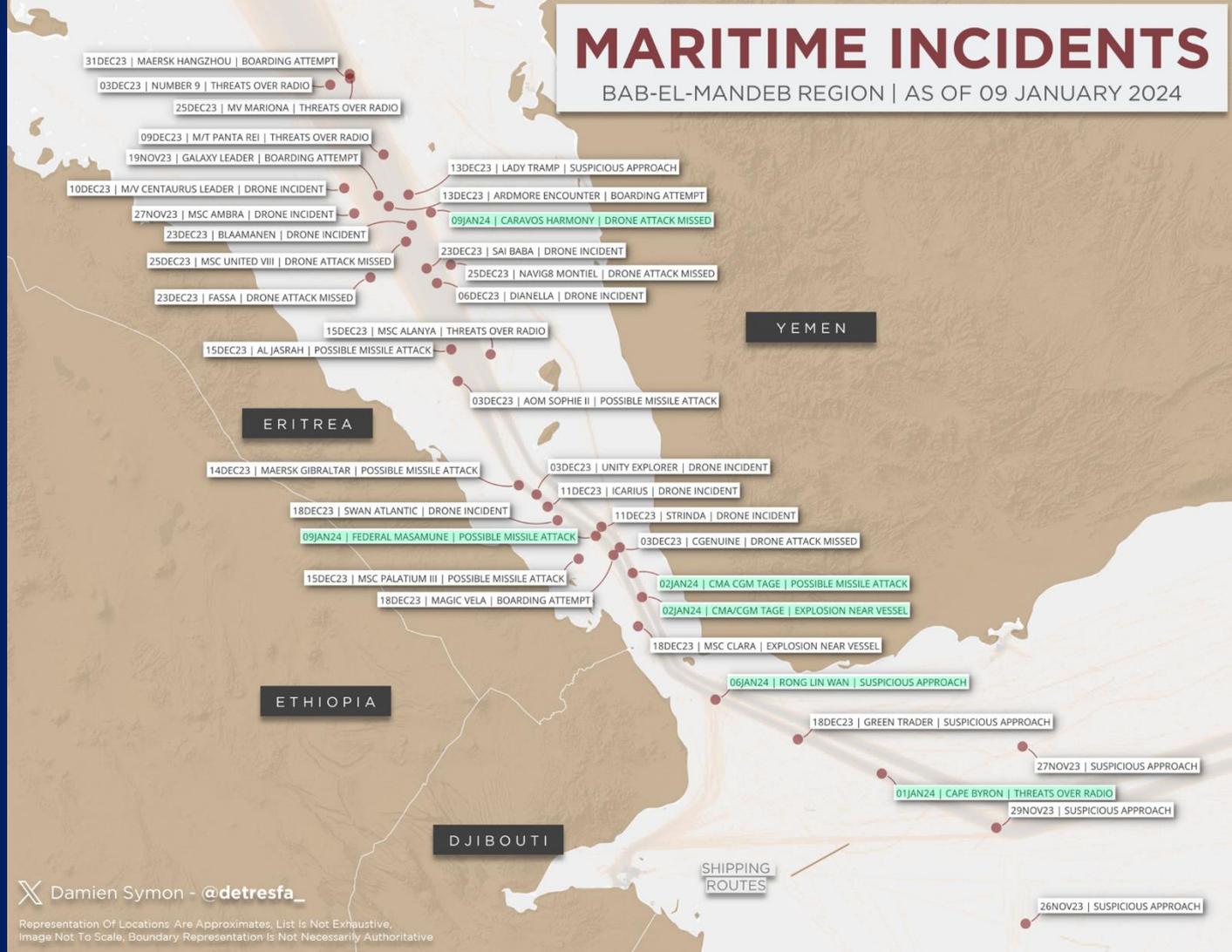
# Map of the BRI project in 2022. Orange dots on the map indicate existing investment projects in China. The red line outlines the regions that are interested in the development of the project



# Map of shipping incidents in the Yemen area

# MARITIME INCIDENTS

BAB-EL-MANDEB REGION | AS OF 09 JANUARY 2024



Damien Symon - @detresfa\_

Representation Of Locations Are Approximates. List Is Not Exhaustive, Image Not To Scale, Boundary Representation Is Not Necessarily Authoritative

# Map of recent shipping incidents in the Yemen area

From 10 July 2024 to 30 August 2024

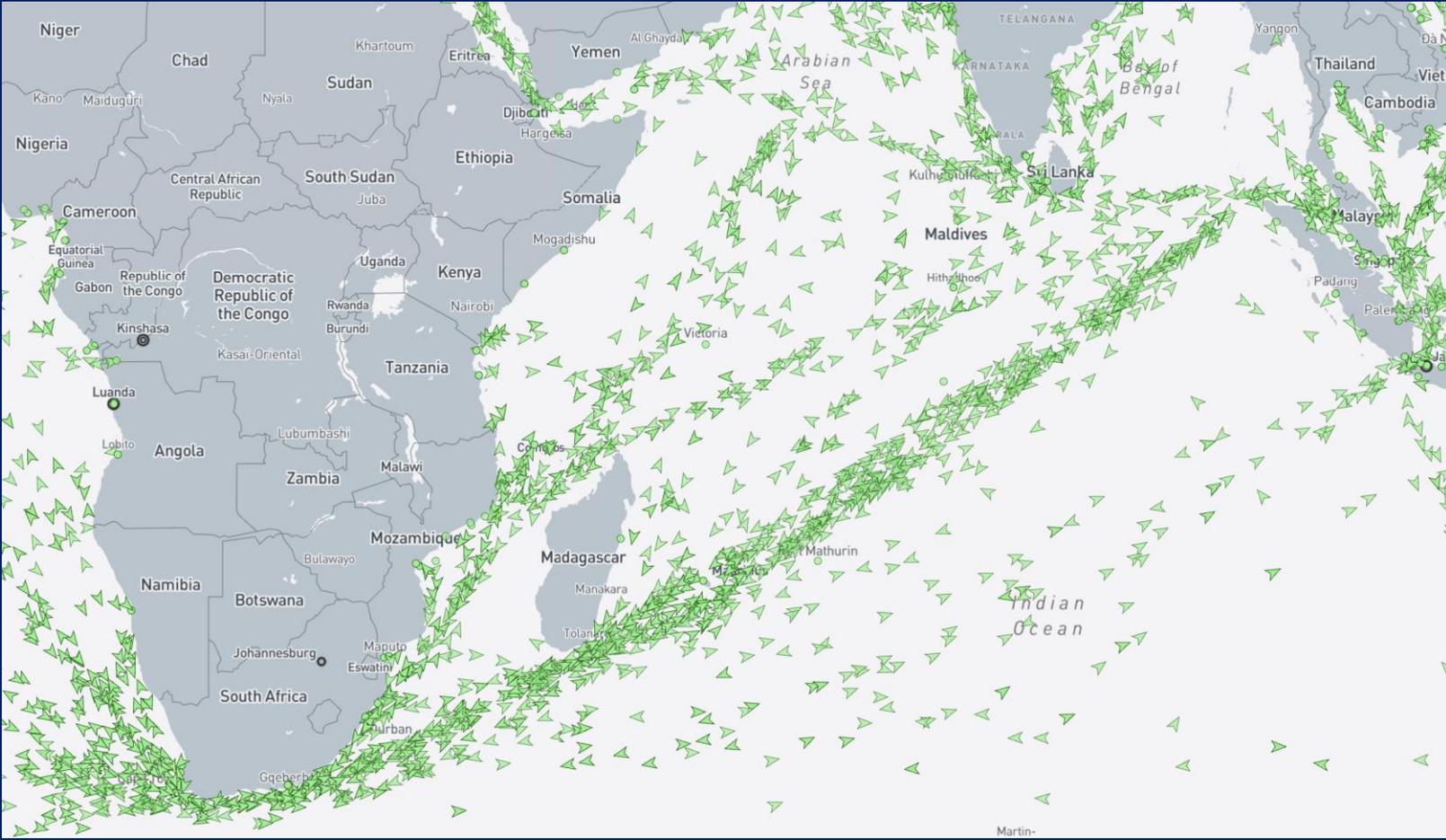
## United Kingdom Maritime Trade Operations

-  NOTICES
-  ADVISORY
-  ARMED ROBBERY
-  BOARDED
-  SUSPICIOUS APPROACH
-  ATTACKED
-  HIJACKED
-  INCIDENT
-  KIDNAP



# Traffic of cargo vessels in corridors of East – West

1.09.2024 (Marine Traffic)



Reset Filters

Unlock all filters >

Ship Type

- Enable/Disable all ship types
-  Cargo Vessels
-  Tankers
-  Passenger Vessels
-  High Speed Craft
-  Tugs & Special Craft
-  Fishing
-  Pleasure Craft
-  Navigation Aids
-  Unspecified Ships

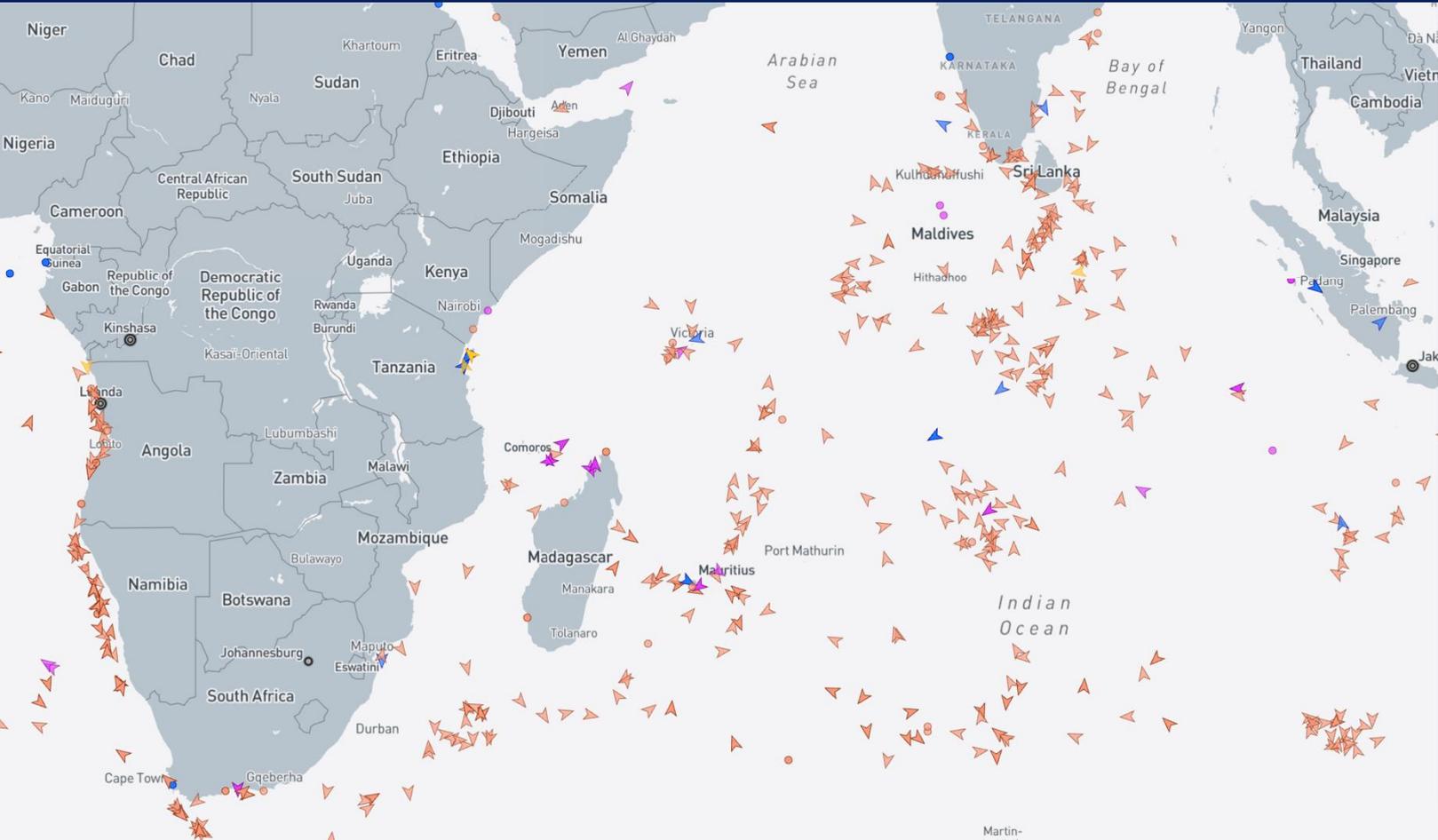
Capacity

Other Particulars



# Traffic of other types ships in corridors of East – West

1.09.2024 (Marine Traffic)



Reset Filters

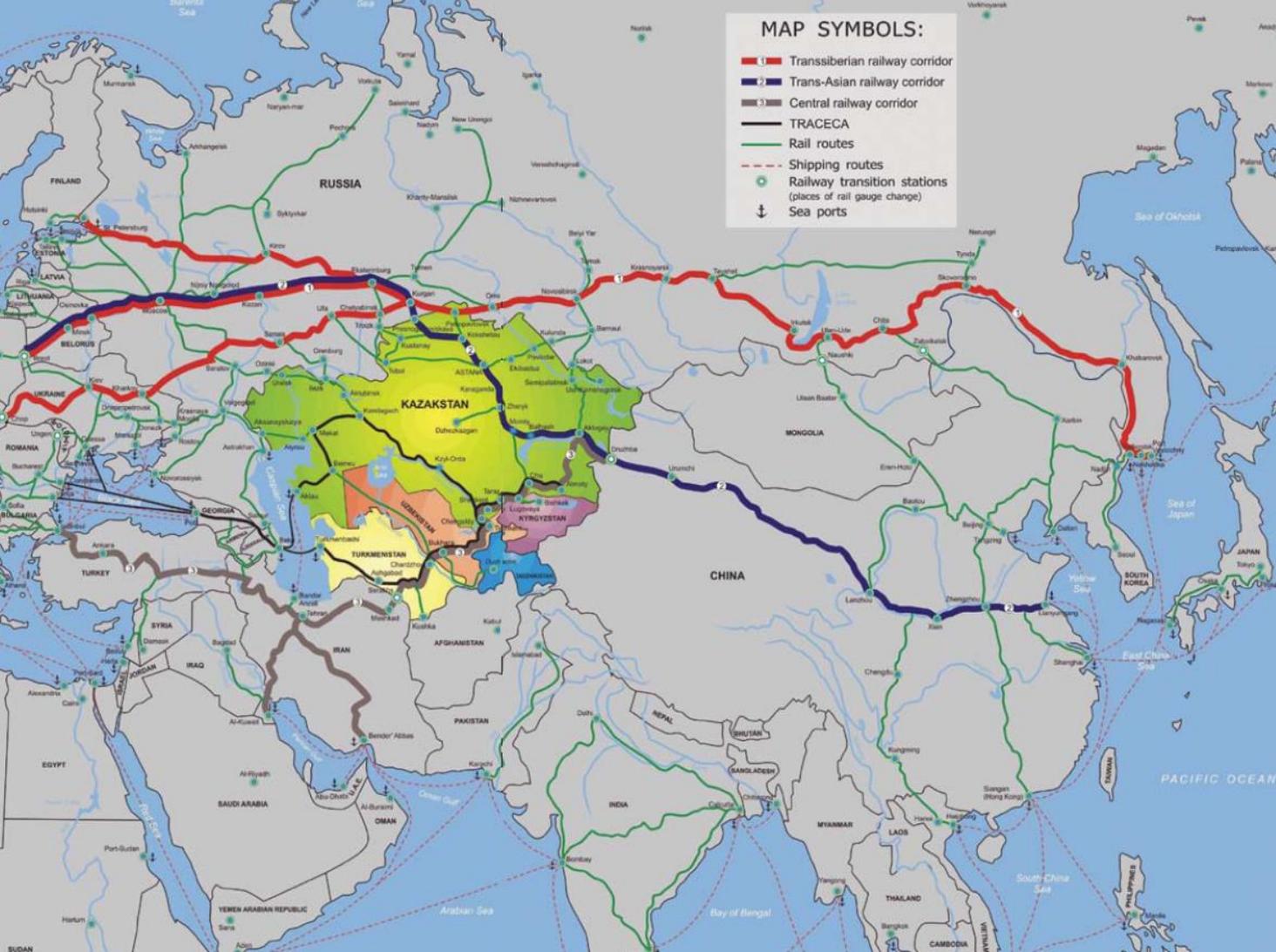
Unlock all filters

Ship Type

- Enable/Disable all ship types
- Cargo Vessels
- Tankers
- Passenger Vessels
- High Speed Craft
- Tugs & Special Craft
- Fishing
- Pleasure Craft
- Navigation Aids
- Unspecified Ships

Capacity

Other Particulars

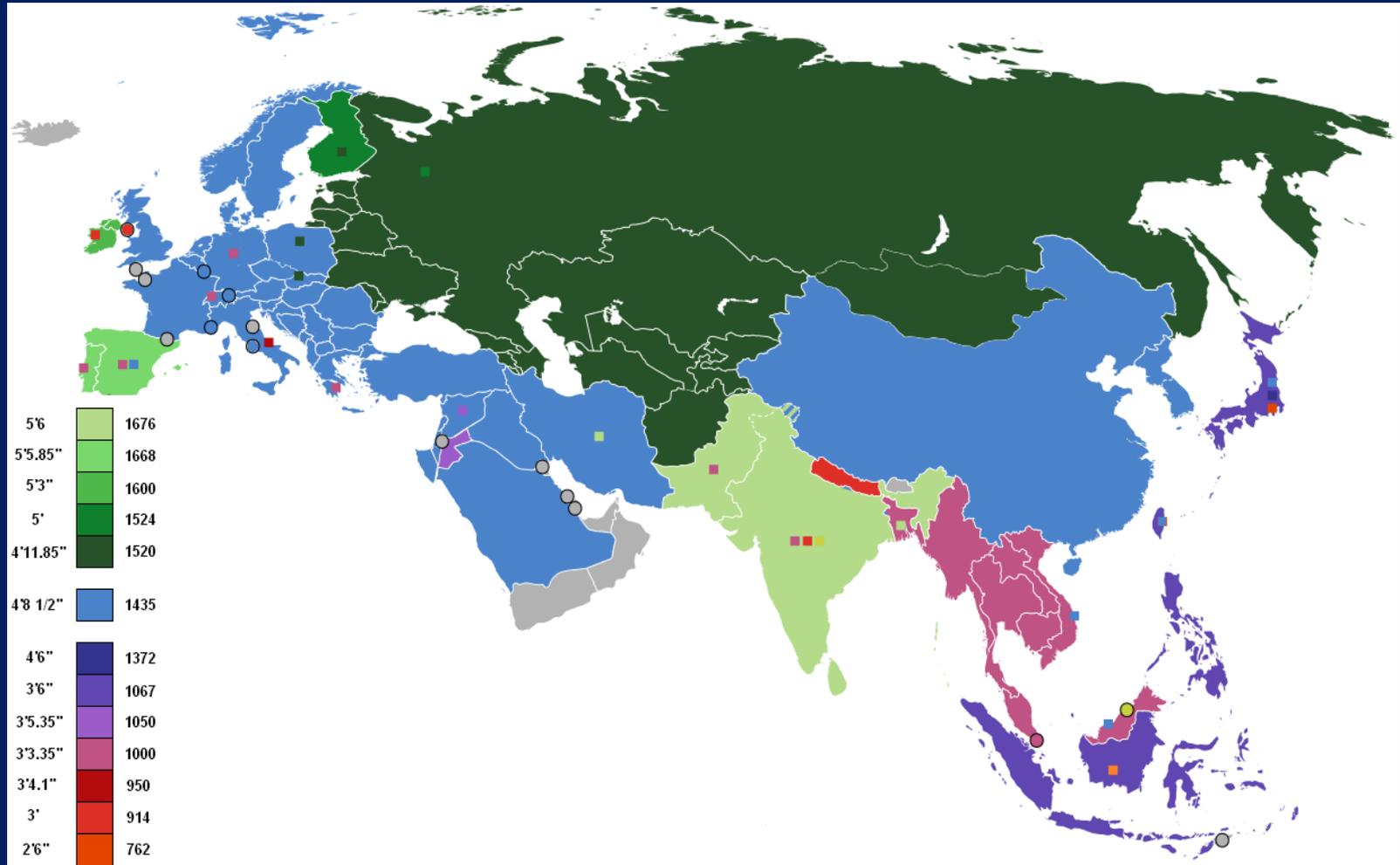


The main railway routes of delivery of containers before the start of the active phase of Russian aggression in Ukraine

## The problems of goods delivery by railway transport in Russia, according to the journal «Контейнерный бизнес»

- An acute shortage of container platforms and large containers;
- Inadequate pricing policy, a high rate of charge for the protection of containers, no preferential payment delivery of empty containers and platforms, in general Transsiberian railway rates are uncompetitive;
- The presence of "bottlenecks" such as a railway station Nakhodka-Eastern;
- The lack of proper service, the lack of process discipline;
- Logistical problems, lack of legislative framework, Russia has extremely confusing and contradictory customs legislation;
- The lack of repair capacity, which is not enough even for the maintenance of rolling stock;
- The absence of a terminal for handling of large containers at intermediate stations;
- The negative attitude in the world to the political and economic situation in Russia and, in particular, to its transport communications;
- The absence of inter-state agreements on tariff rates.

# Width of railway track on the Eurasian continent



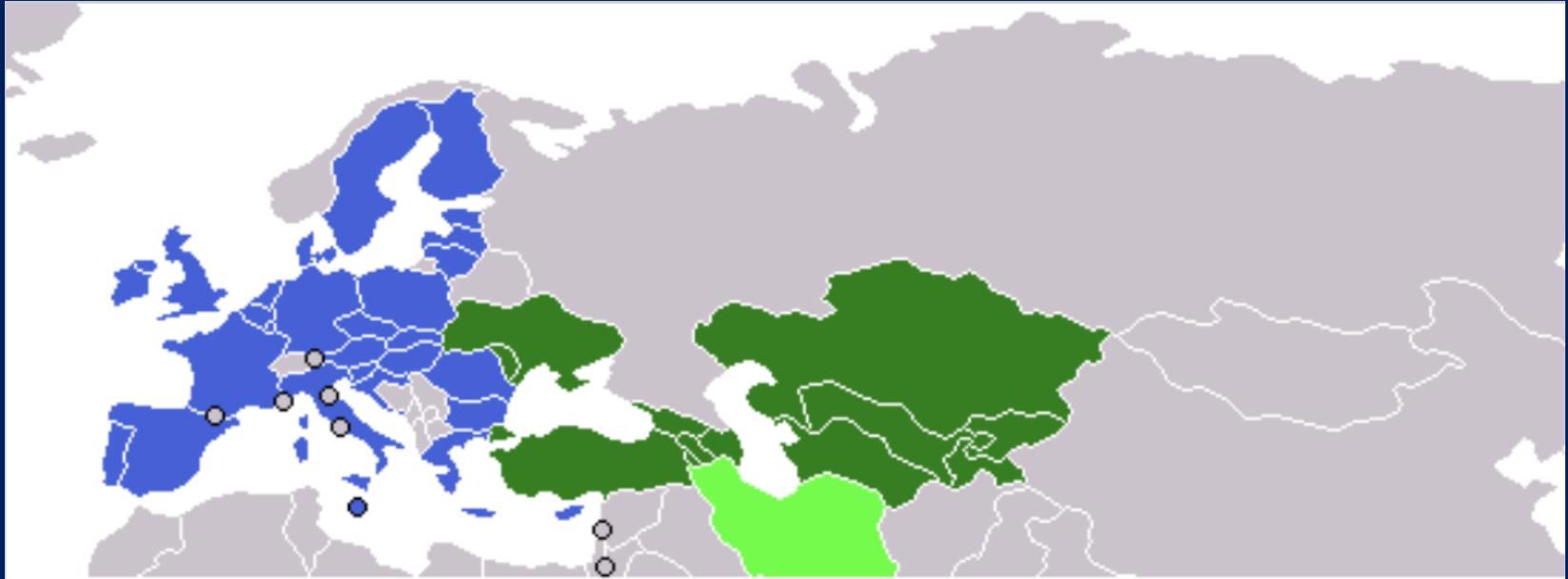
## Ways of solution for the problem of goods delivery by railway transport from Russia, the problem of track gauge differences in the countries of the former Soviet Union (1520 mm) and in most EU countries (1435 mm) :

- transshipment;
- rollout wheelsets from under the wagon with subsequent replacement with another wheelset with another distance between the wheels (this technology is not sufficiently effective, because it allows processing approximately 4 four-axle wagons per hour);
- complete replacement of the bogies with wheelsets (for example, on the border of Ukraine - Romania station Vadul-Siret allows you to process 150 wagons per day);
- use of special bogies with wheelsets with changing the axle wheelbase;
- continuation broad- or standard-gauge line inland corresponding territory.

# TRACECA (acronym: **T**ransport **C**orridor **E**urope-**C**aucasus-**A**sia)



TRACECA was established in May 1993. Now here are 12 countries plus 27 European Union members



European Union



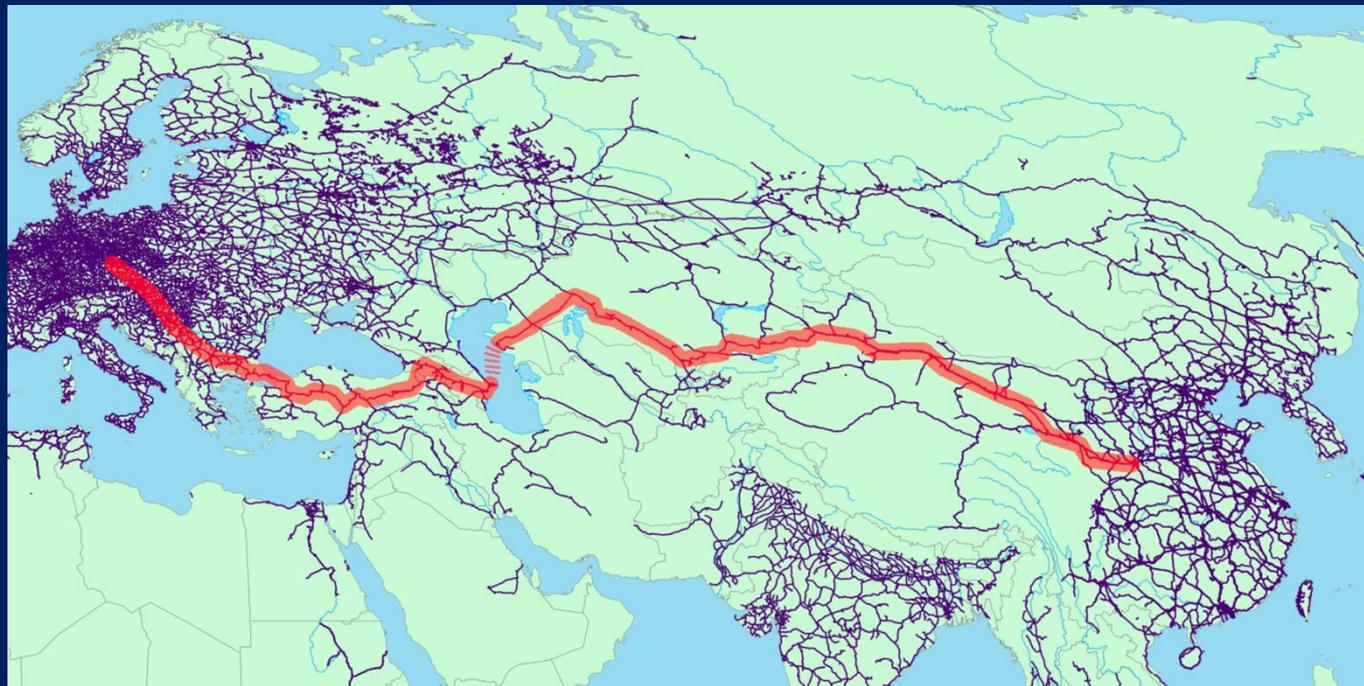
TRACECA participating states



TRACECA agreement signed, but not yet participating

## China–Central Asia–West Asia Economic Corridor (abbreviated as **CCAWECC**)

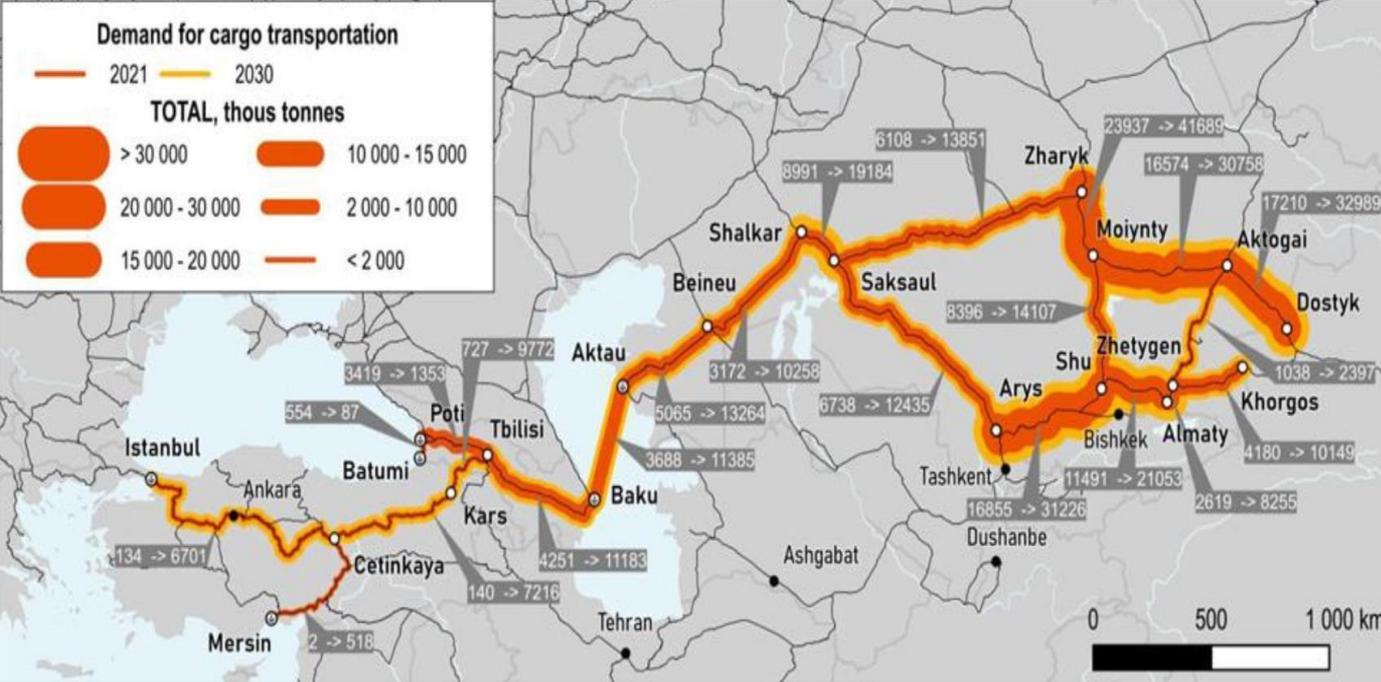
A report on the BRI by the OECD in 2018 classifies the following list of countries as part of the corridor: Albania, Armenia, Azerbaijan, Bosnia, Bulgaria, Georgia, Iran, Iraq, Israel, Jordan, Kyrgyzstan, Lebanon, Macedonia, Moldova, Montenegro, the Palestinian Authority, Romania, Serbia, Syria, Tajikistan, Turkey, Turkmenistan, and Uzbekistan.



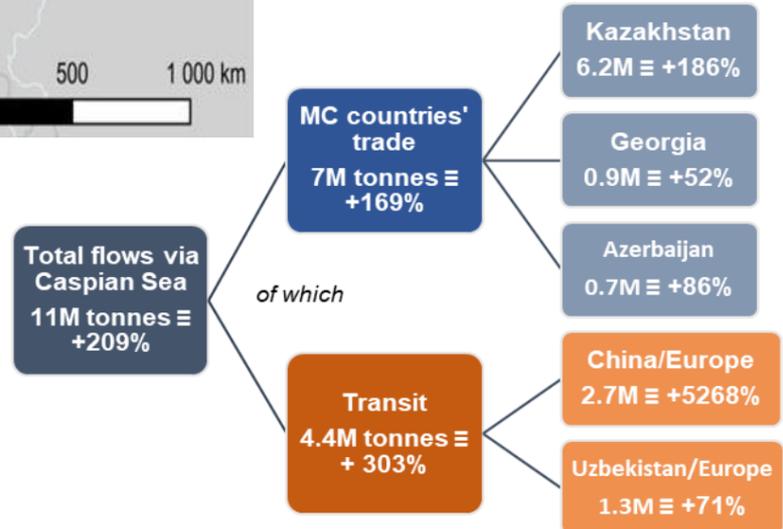
# Trans-Caspian International Transport Route (TITR) (Middle Corridor)

TITR was established in 2013, the railway was operational in 2017. Members: Kazakhstan, Azerbaijan, Georgia, and Turkey; associate members: some companies from China, Romania, and Poland

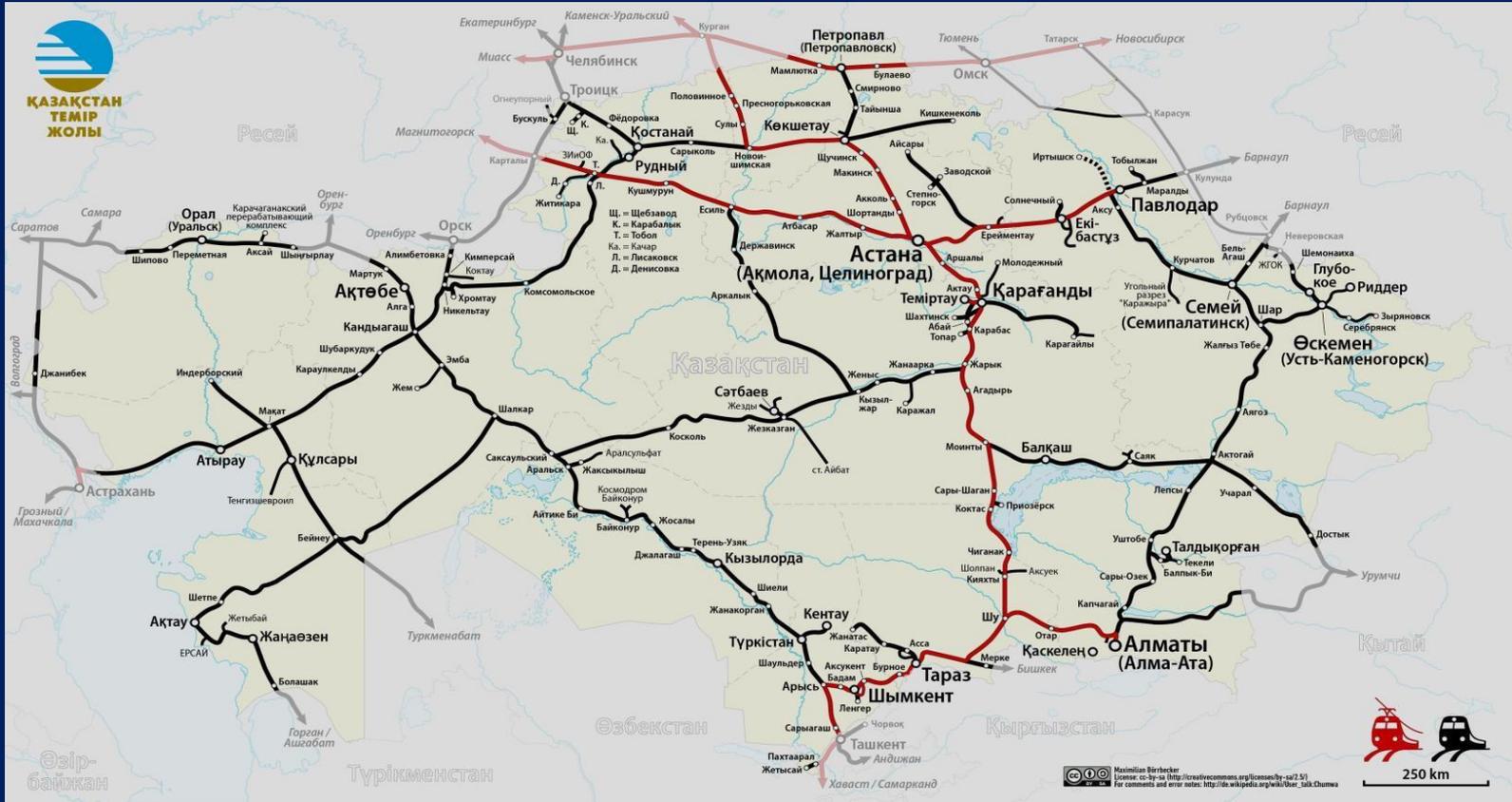




Traffic along the MC via the Caspian Sea is projected to triple by 2030 to 11 million tonnes



# Electrification of Kazakhstan's Railway Network



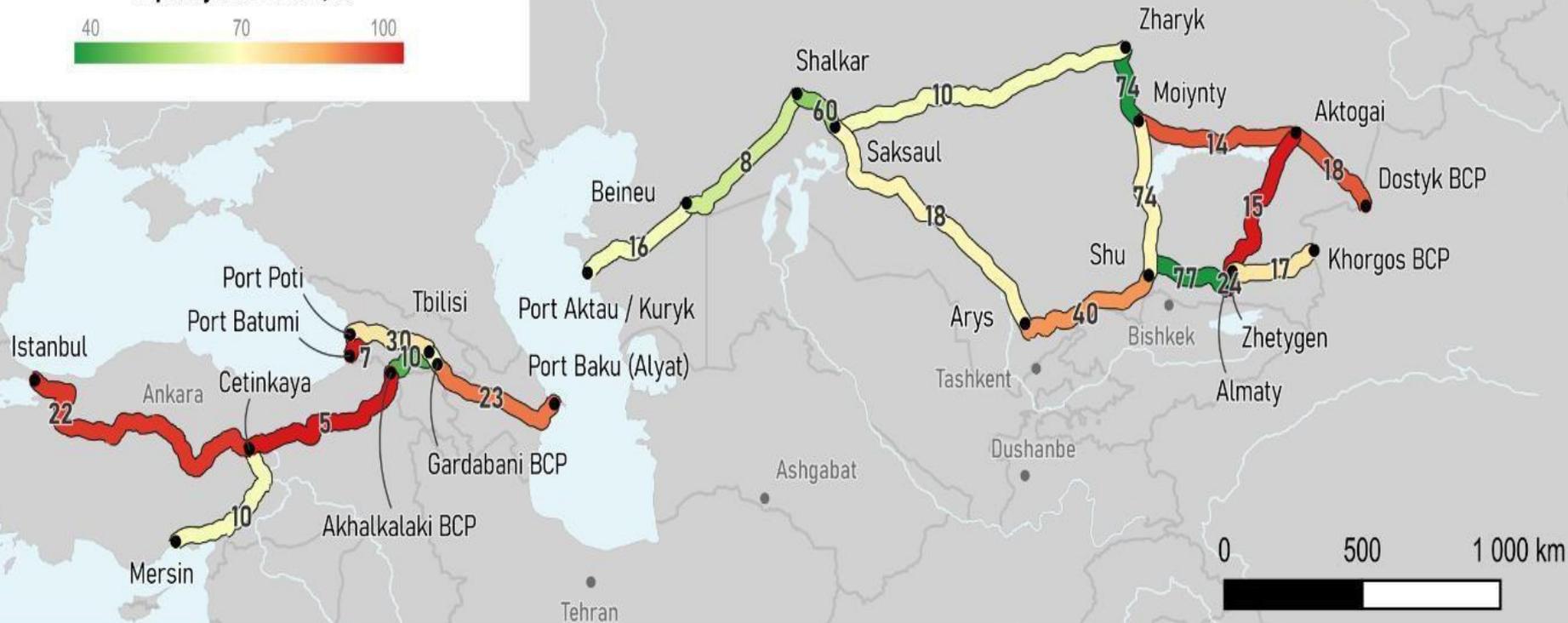
— electrified      — not electrified

# Railways capacities along the Middle corridor

## LEGEND

60 Railway sections / Capacity, vehicles per day

Capacity rate of use, %

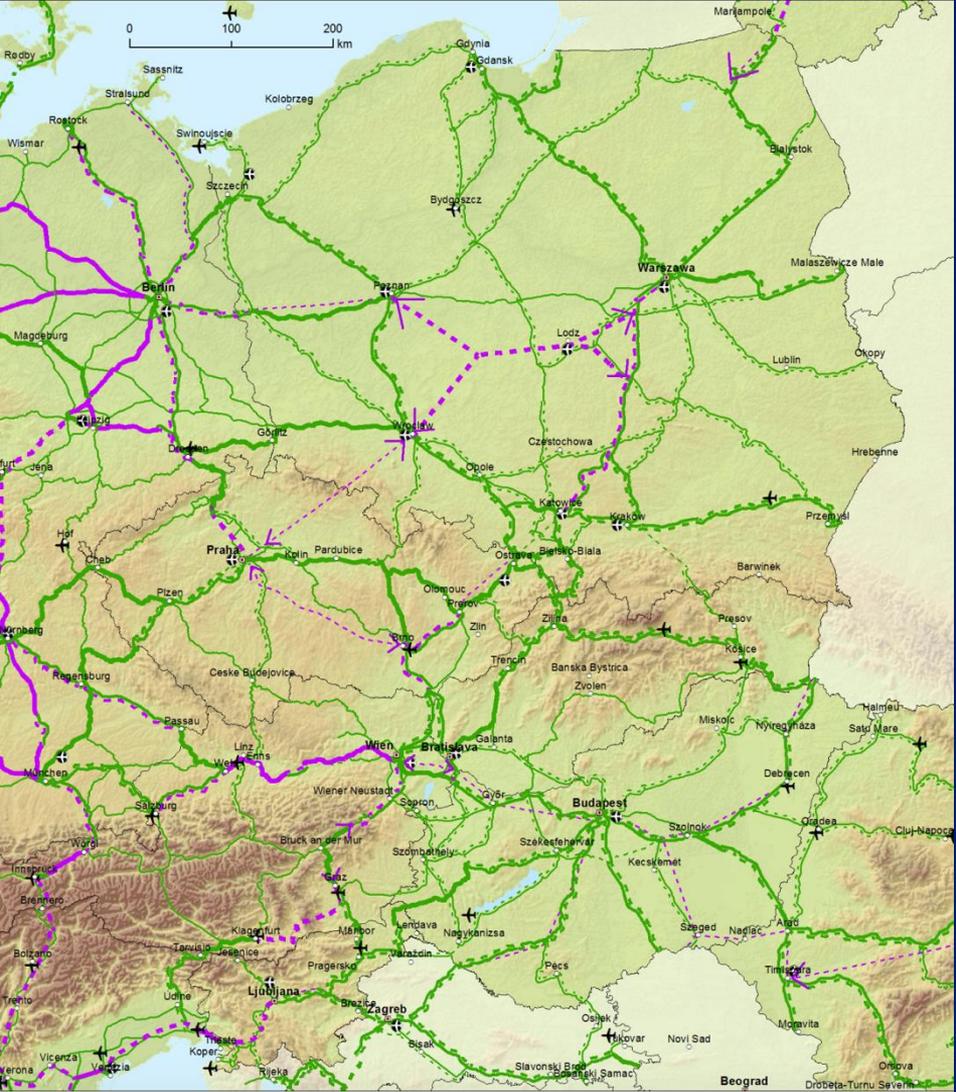


In September 2015, Poland launched the Three Seas Initiative. It is a forum for political and economic cooperation between 12 countries inhabited by 112 million people: Austria, Bulgaria, Croatia, the Czech Republic, Estonia, Lithuania, Latvia, Poland, Romania, Slovakia, Slovenia and Hungary.



# Transport infrastructure of the Balkan Peninsula and Chinese investments within the framework of the BRI project





# Core Network Corridors on the TEN-T

**Comprehensive Core**

		Conventional rail / Completed
		Conventional rail / To be upgraded
		Conventional rail / Planned
		High speed rail / Completed
		To be upgraded to high speed rail
		High speed rail / Planned

Airports

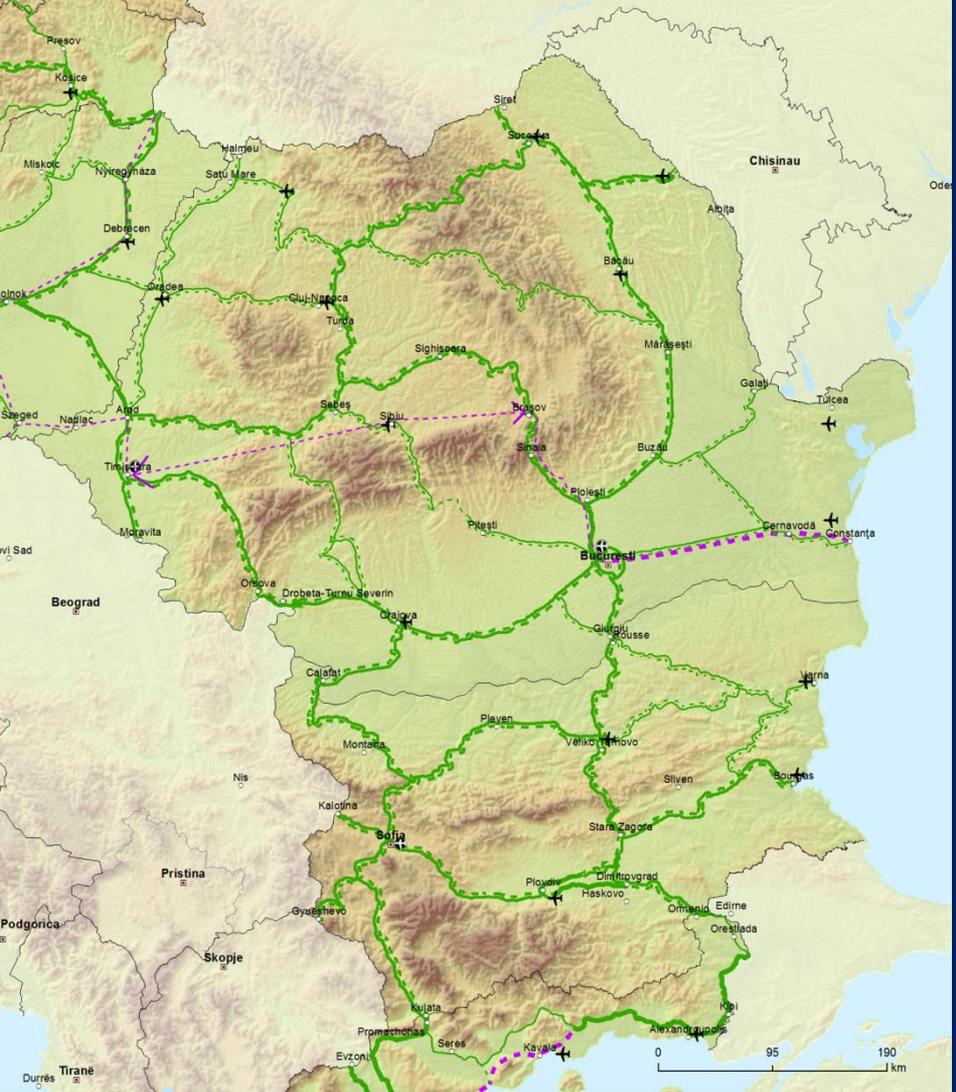


# Core Network Corridors on the TEN-T

**Comprehensive Core**

		Road / Completed
		Road / To be upgraded
		Road / Planned
		Ports
		RRT
		Airports

# Core Network Corridors on the TEN-T



## Comprehensive Core

		Conventional rail / Completed
		Conventional rail / To be upgraded
		Conventional rail / Planned

		High speed rail / Completed
		To be upgraded to high speed rail
		High speed rail / Planned



Airports



# Core Network Corridors on the TEN-T

**Comprehensive Core**

		Road / Completed
		Road / To be upgraded
		Road / Planned
		Ports
		RRT
		Airports



**LEGENDA**

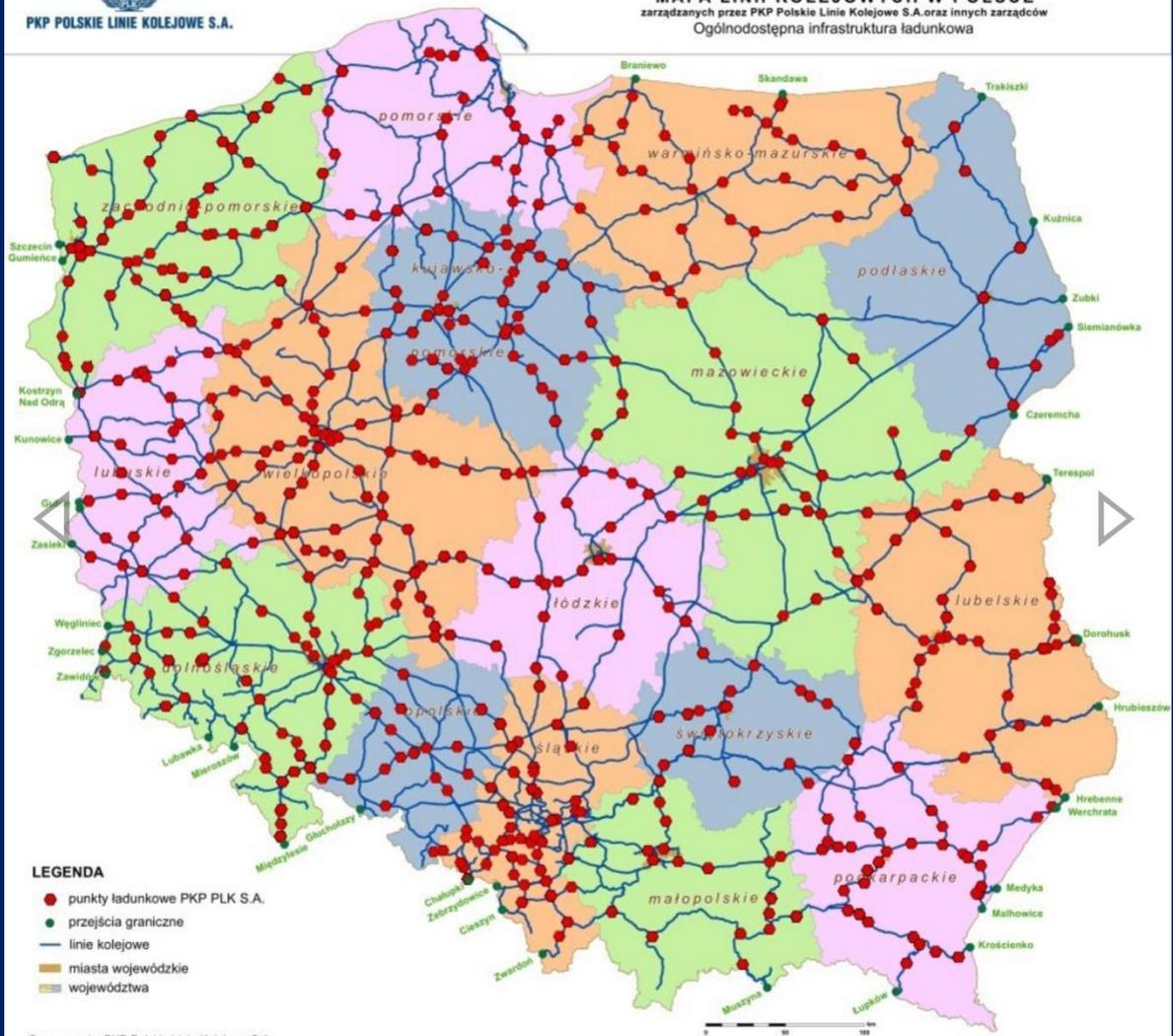
o wybrane punkty eksploatacyjne

Linie kolejowe zarządzane przez PKP Polskie Linie Kolejowe S.A. (ujęte w Tabeli 1 instrukcji 10-12) wg stanu na dzień 06.12.2023 r.

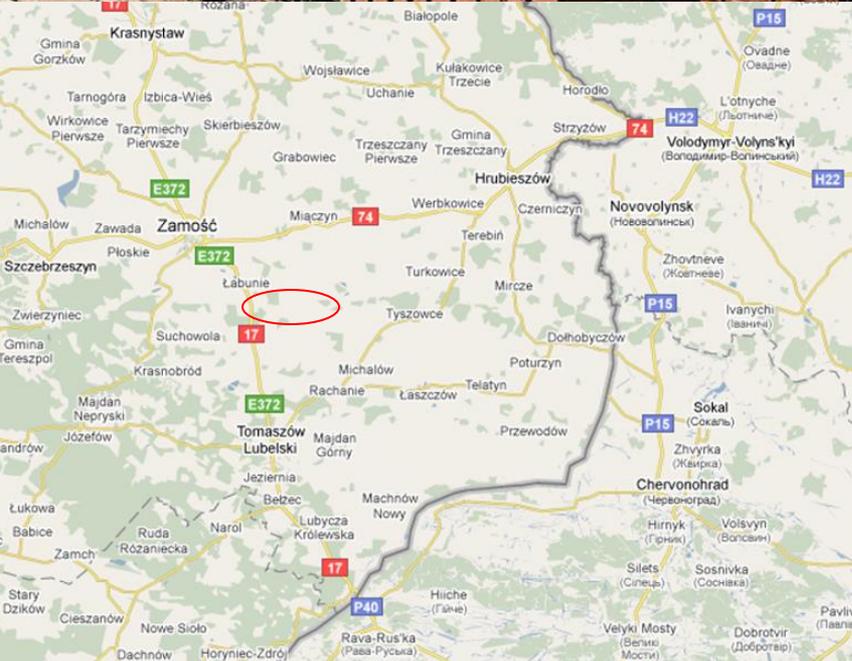
**Maksymalne prędkości rozkładowe**  
(stan na dzień 31.12.2023 r.)

- V = 200 km/h
- 160 < V < 200 km/h
- V = 160 km/h
- 120 ≤ V < 160 km/h
- 80 ≤ V < 120 km/h
- 40 ≤ V < 80 km/h
- 0 < V < 40 km/h
- V = 0 km/h
- granica państwa





# Terminal in Szczbrzeszyn



# Daily volume of transshipment

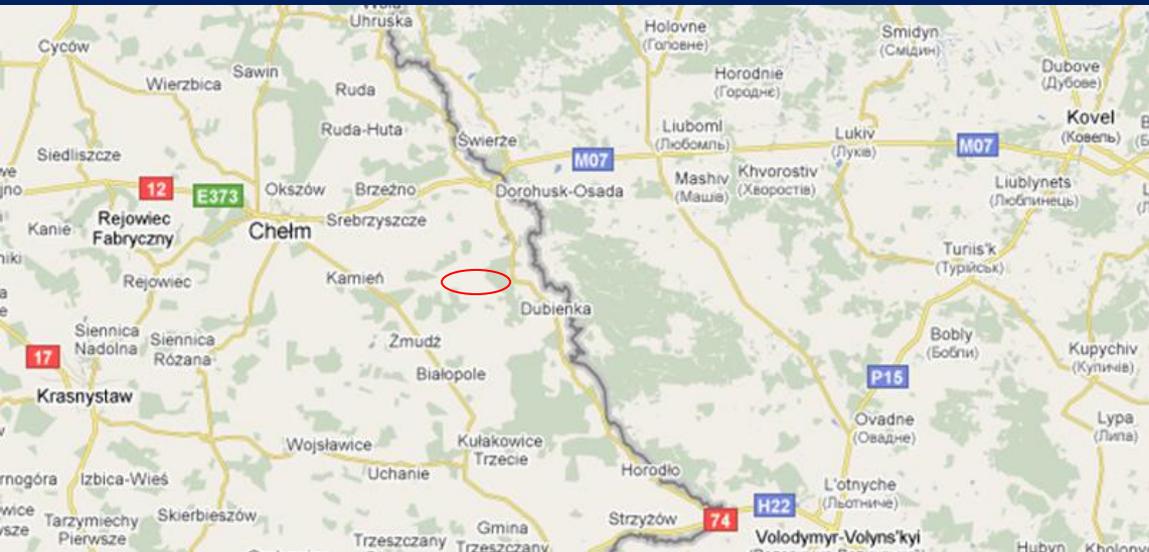
Granular materials:	220 wagons
Steel products:	40 wagons
Grain:	40 wagons
Goods in bags and pallets:	20 wagons
Bulk materials:	20 wagons



# Terminal in East Chełm



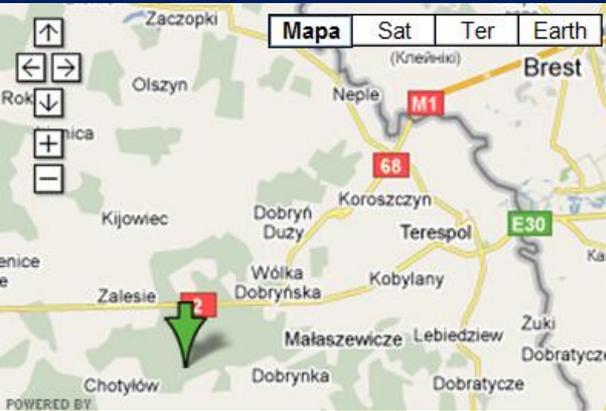
Granular materials: coal, stone, coke, ore, animal manure, etc.;;  
Steel products in coils, rolls, bags;  
Structural steel, instrumental and construction purposes;  
Ingots and slabs of steel and cast iron;  
General-purpose oil;  
Wood and timber;  
Goods in bags and pallets;  
Other goods by prior agreement.



In 2010 was opened near border logistics center Małaszewicze with the annual transshipment of 240 thousand TEU and simultaneous warehousing of 1350 TEU

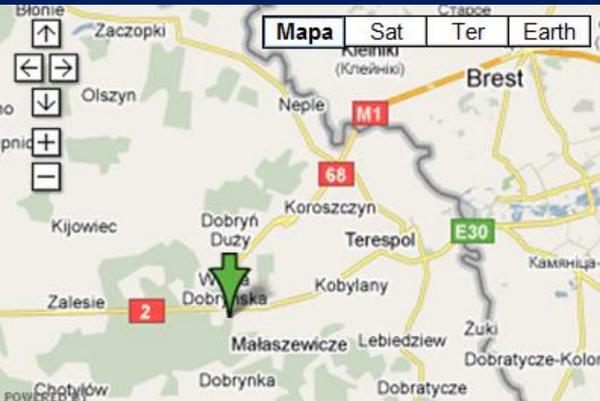
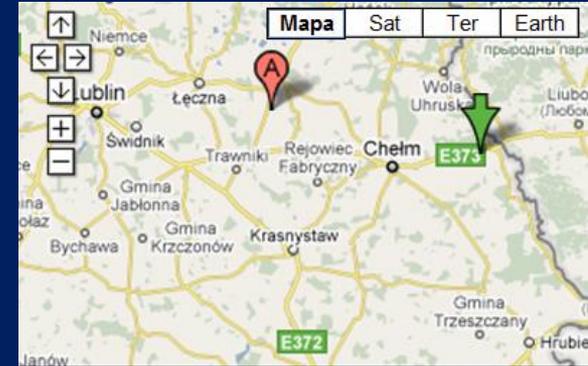


# Some additional terminals on the eastern border of Poland

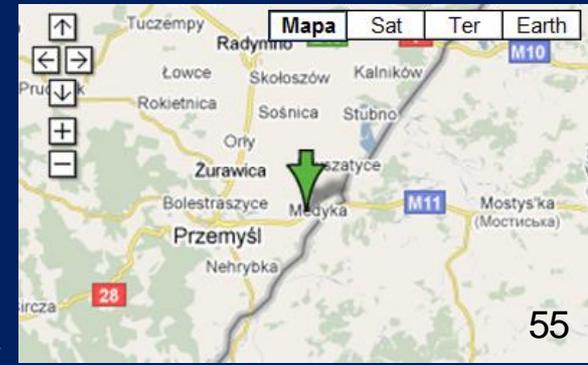


Transshipment Terminal Wólka Zalesie

Transshipment Terminal Dorohusk  
PS Trade Trans Sp. z o.o. Dorohusk

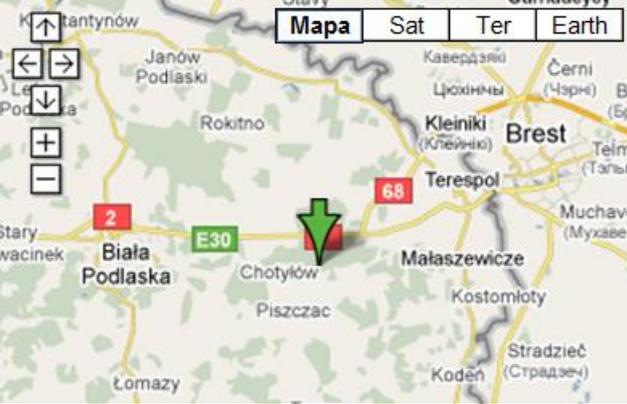


Transshipment Terminal Zaborze Zalesie

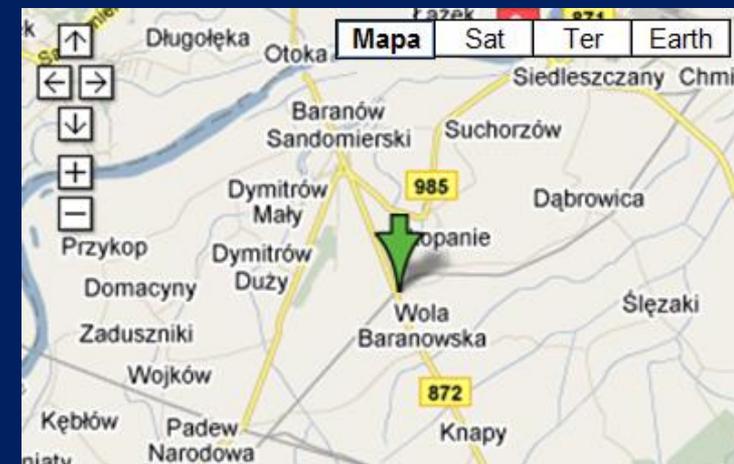


Railport Medyka  
Trade Trans Sp. z o.o. Medyka

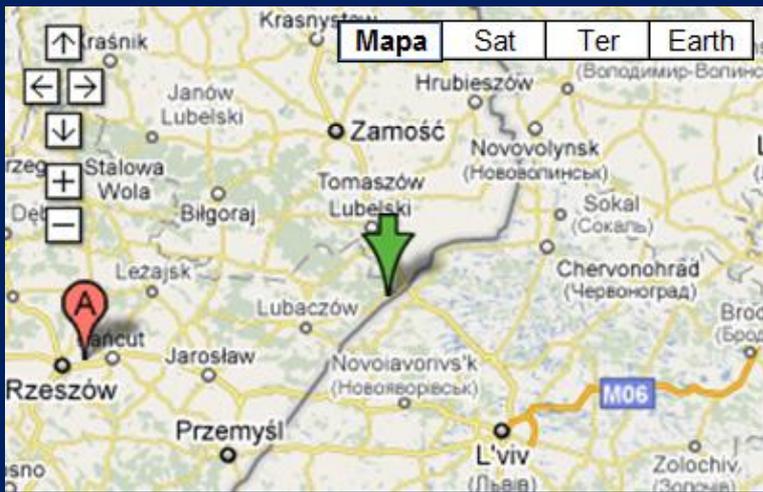
# Some additional terminals on the eastern border of Poland



Transgaz S.A.  
Zalesie

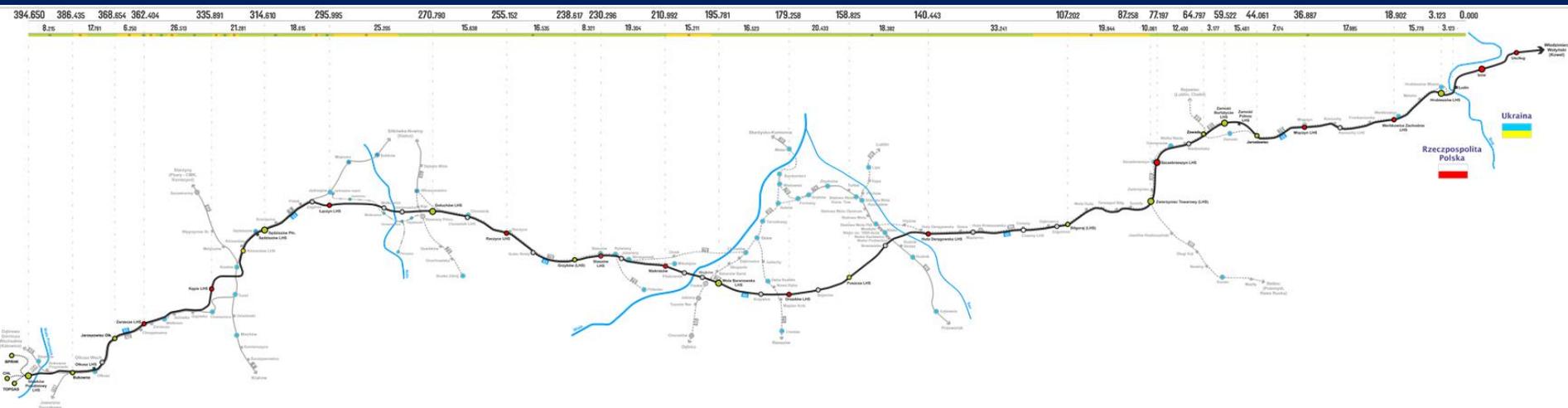


Trade Trans Karya Sp. z o.o.  
Customs warehouse and transshipment terminal  
PKP LHS station Wola Baranowska  
Baranów Sandomierski



P.P.H.U. UKPOL Sp. z o.o. Werchrata

# The broad gauge on Polish territory (Hrubieszów– Sławków) line LHS nr 65

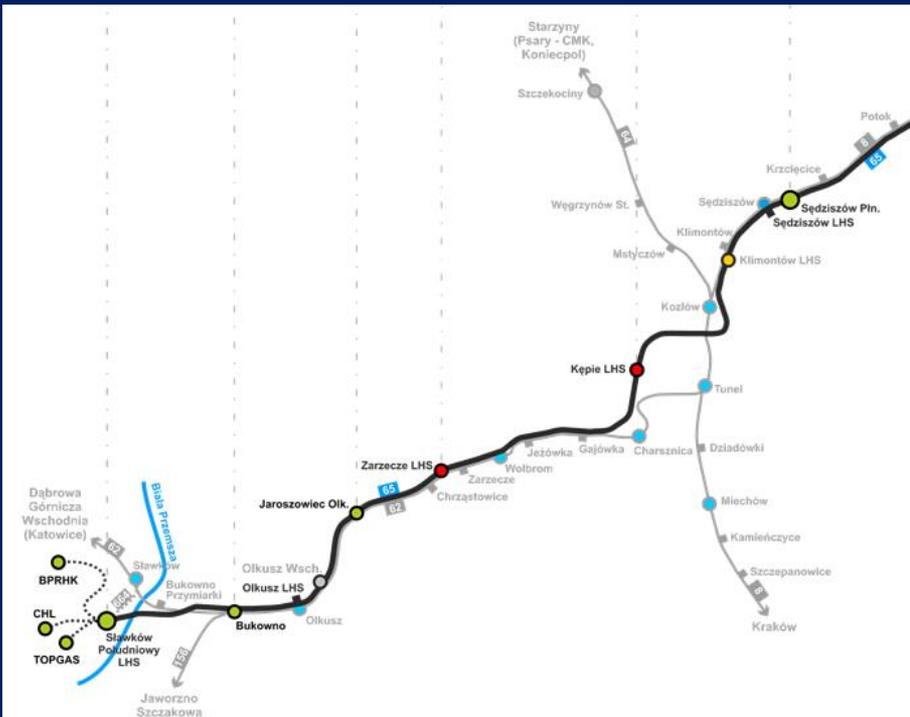


**Linia Hutnicza Szerokotorowa**  
 (d. Linia Hutniczo-Siarkowa)  
 oraz przyległe szlaki kolejowe

### LEGENDA

- Linia Hutnicza Szerokotorowa (LHS - 1520 mm)
- Linia normalnotorowa ("N" - 1435 mm)
- Szlak kolejowy Kanału Sułkowski (SKaC) - 1750 mm
- Linia dwutorowa/Sułkowski (dub. bielski)
- Szlak szerokotorowy
- Kierunki linii
- Stacje i mijalnia na LHS
- Stacje na liniach normalnotorowych
- Stacje lub przystanki na Sułku
- Postawki LHS przewidziane do odbioru
- Postawki LHS przewidziane do odbioru
- Przystanki osobowe
- Postawki obsługujące tory LHS 1 "N"
- Postawki zamknięte lub zlikwidowane

The length of the line is 394.6 km long and it is the most launched to the West part of the 1520 mm railway network



**Linia Hutnicza Szerokotorowa**  
(d. Linia Hutniczo-Siarkowa)  
oraz przyległe szlaki kolejowe

# Sławków Terminals

**Terminal T1 – PKP station «South Sławków LHS»**

**Polzug Polska sp z.o.o** – transshipment of containers.

Company **PCC Cargo** – deals with overloading of liquid chemical products, has own warehouses and unloading - loading machines.

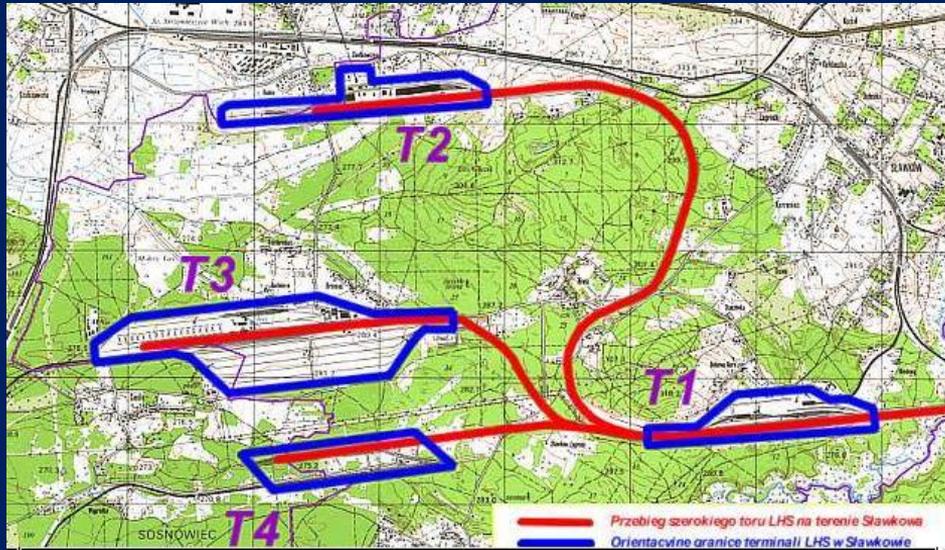
**Jas FBG** – wide range of transported goods and customs services.

Company "**UKPOL**" overloading of bulk materials (cement).

**Terminal T2 – Overload base of ore for metallurgical plant Huta Katowice.**

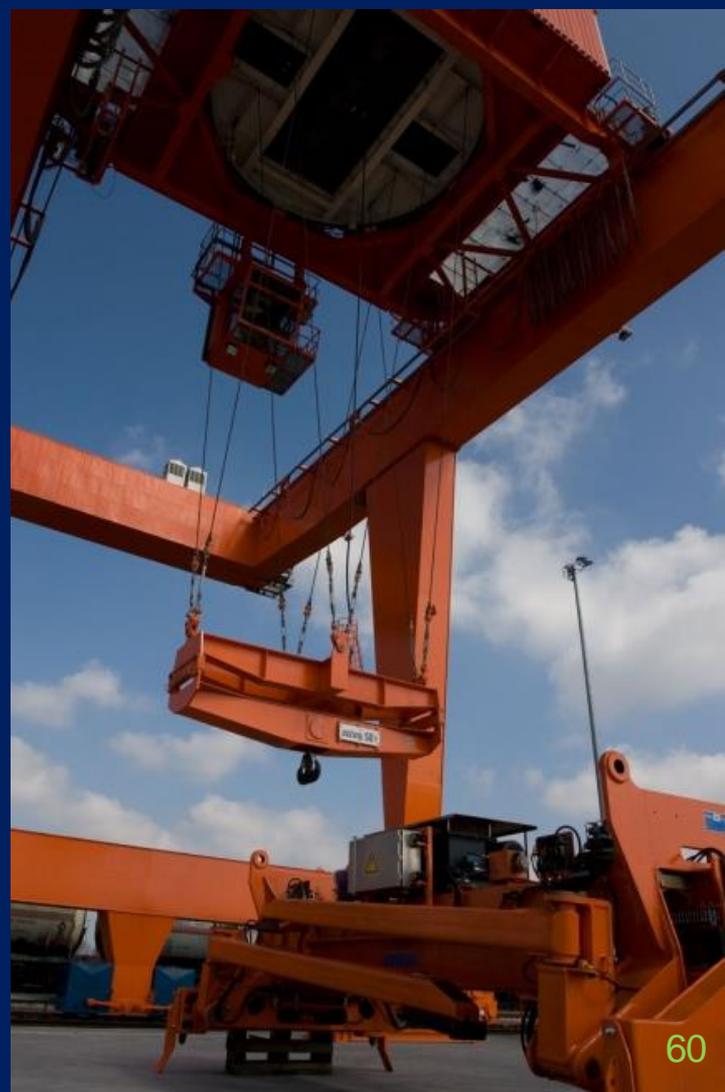
**Terminal T3 – relates to Centrala Zaopatrzenia Hutnictwa** (Support Center of the metallurgical industry). It is the owner of Euroterminal. There is also working **Logistical shopping center**, company **BP Polska** – dealing with overloading of liquefied gases and company **Petro Plus**, dealing with overloading of liquid fuel.

**Terminal T4 – Polski Gaz** – intended for overloading of liquefied gases.

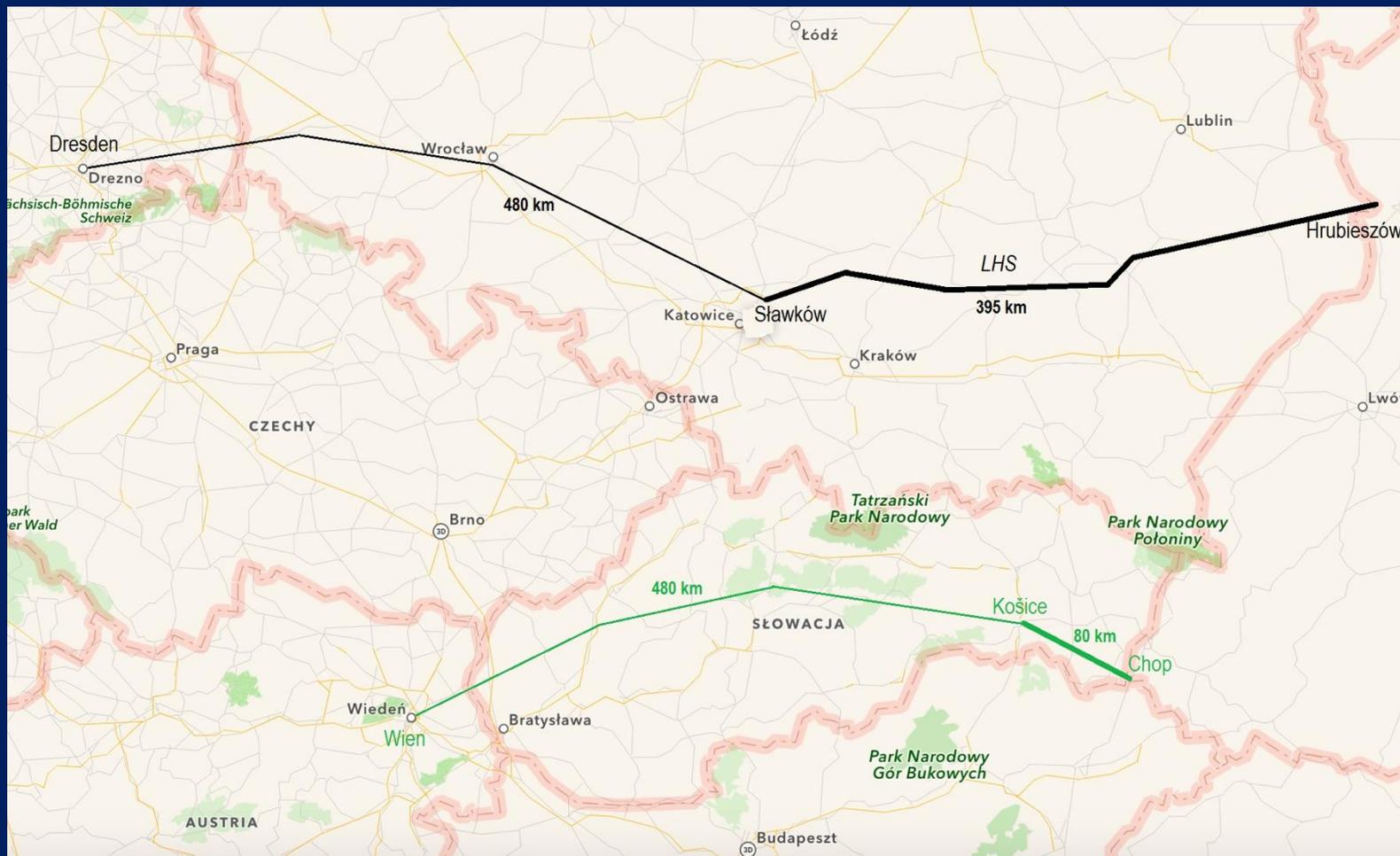




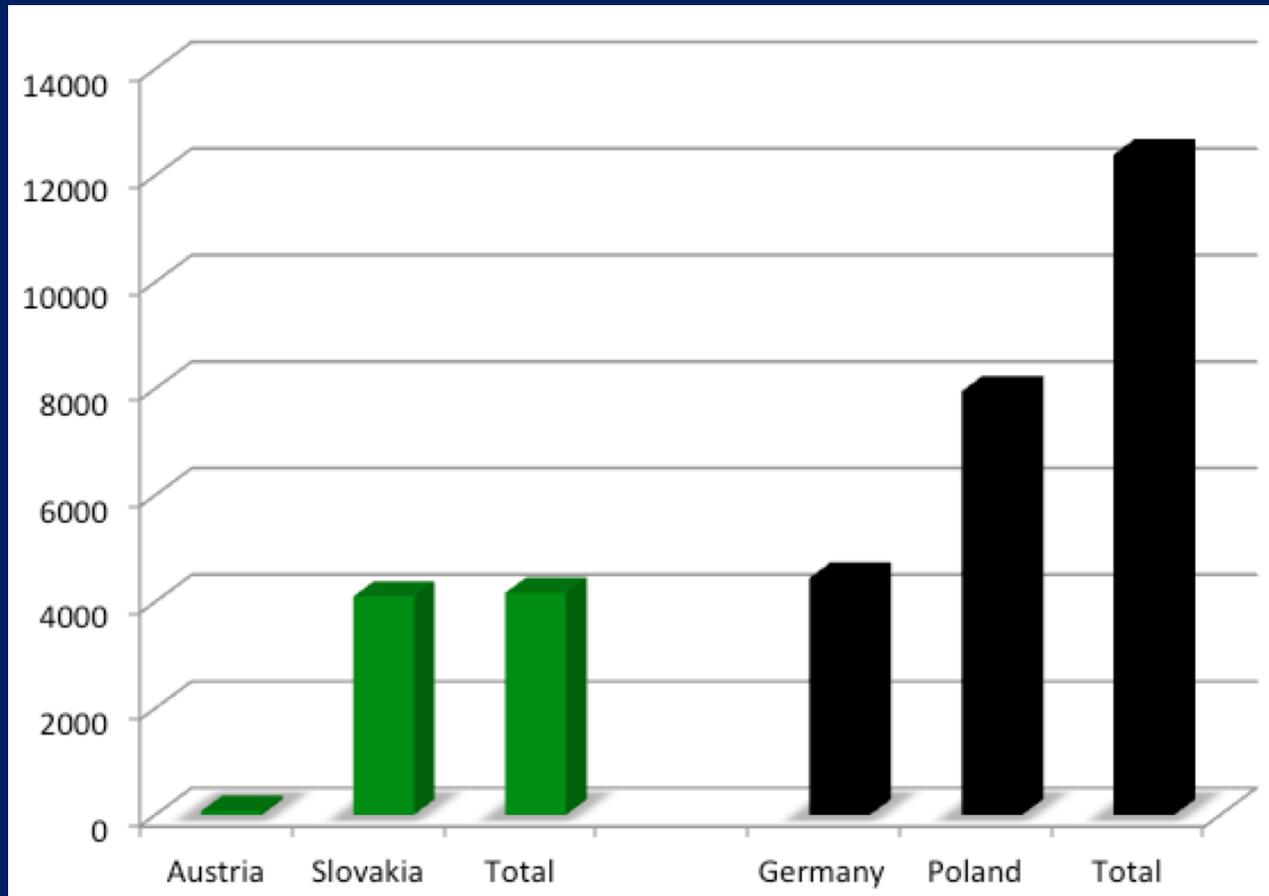
## Sławków, Euroterminal



# Comparison of projects of wide (1520 mm) gauge track on the route Chop- Kosice – Wien (route 1) and Hrubieszów – Sławków – Wrocław – Dresden (route 2)



## The volume of rail traffic between Russia and EU countries (thous. tonnes) for routes 1 and 2 in 2014



# RAIL BALTICA



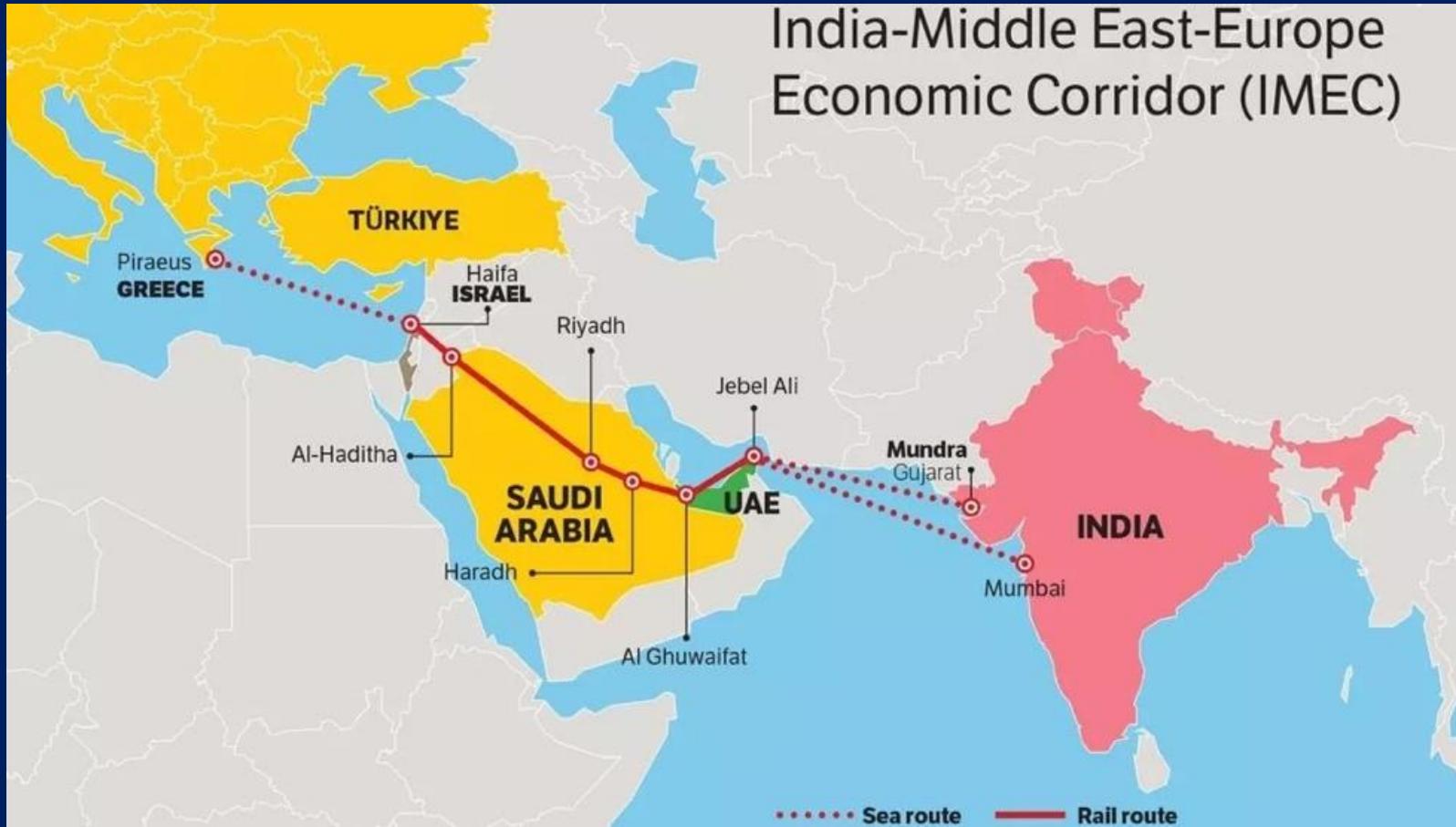
The project completion is scheduled for 2030, with a start of services on some of the sections in 2028

# Proposition of standard (1435 mm) gauge in Ukraine

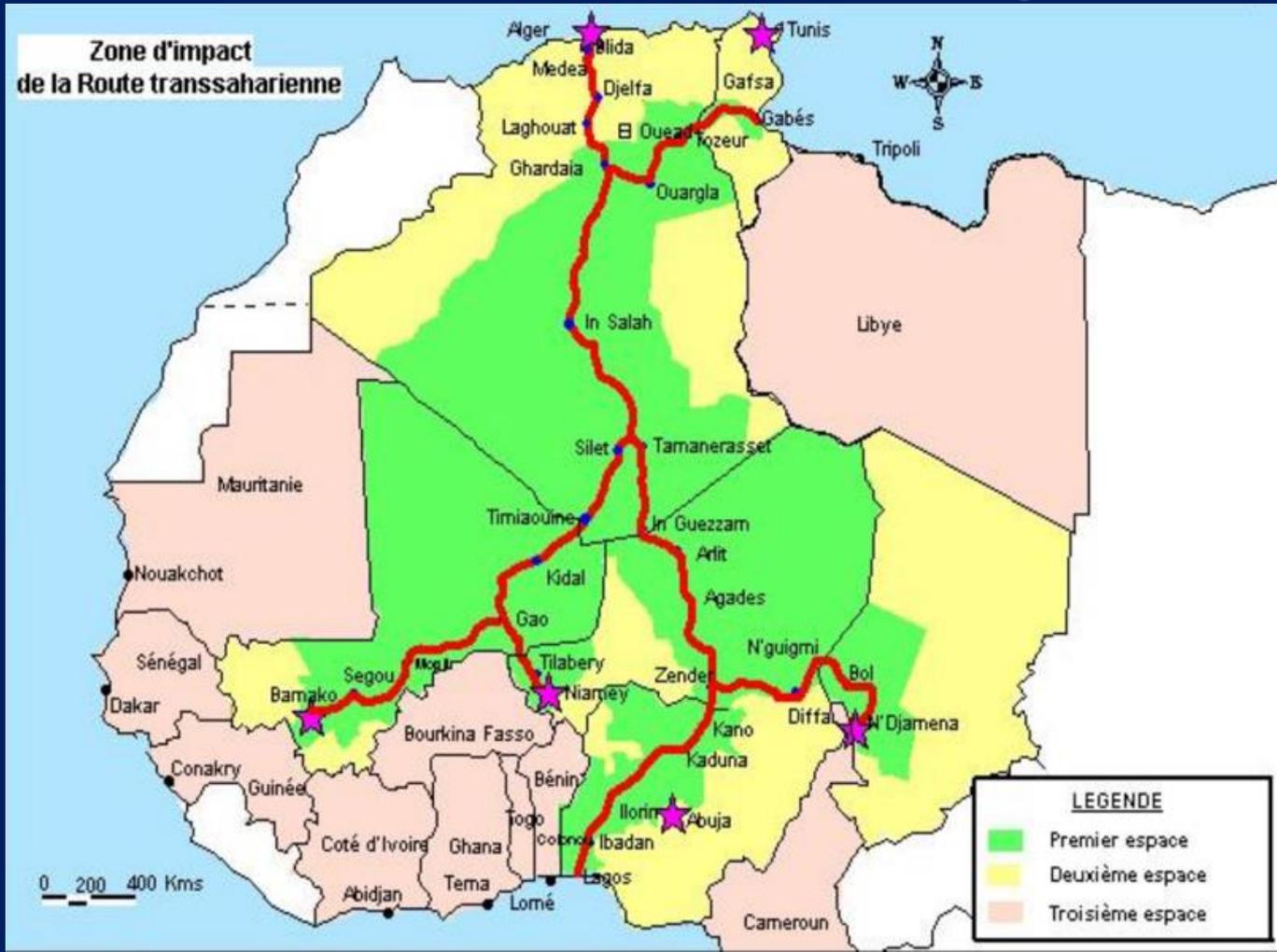


## IMEC Project

MoU was signed between European Union, India, United States, Saudi Arabia, United Arab Emirates, France, Germany and Italy



# Trans-Saharan Road Corridor Project



Total: 14,974 km:

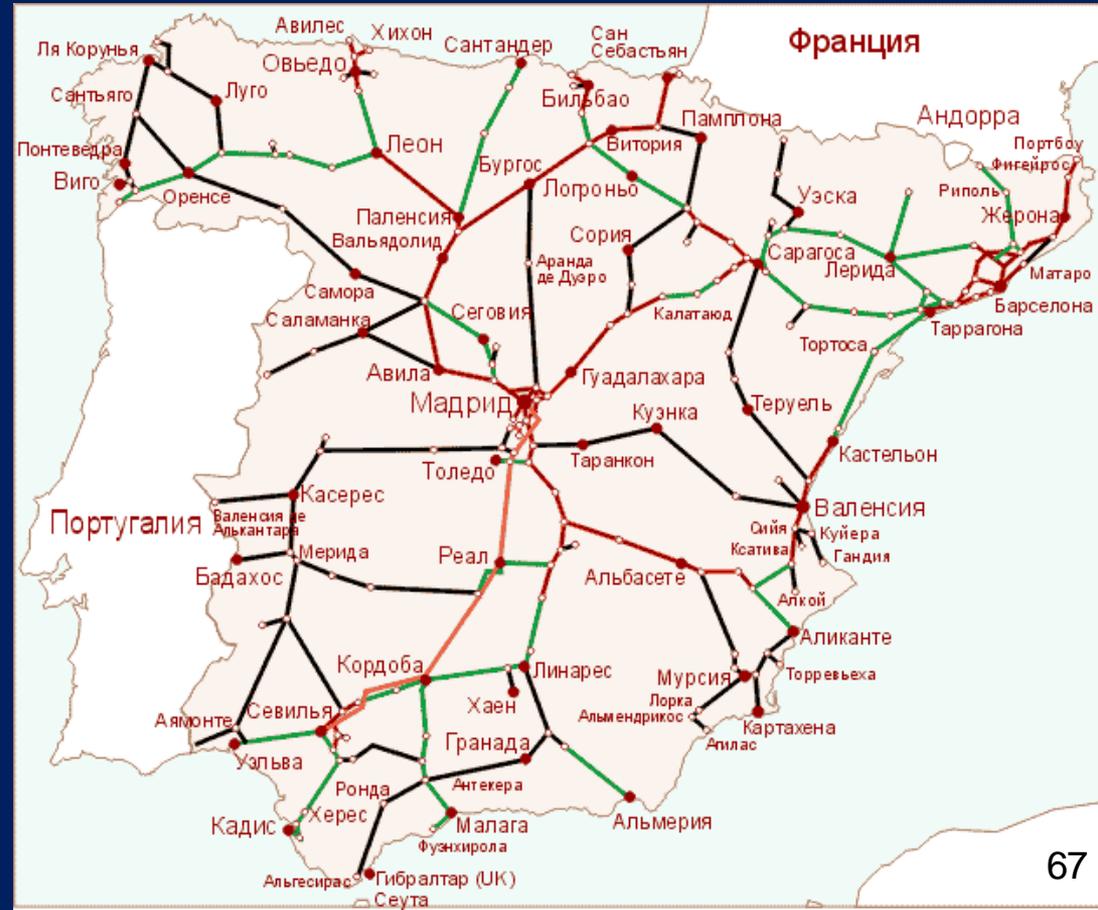
- broad gauge: 11 919 km with width 1.668 m. (electrified 6 950 km);

- standard gauge: 1 099 km with width 1.435 m. (electrified 1 054 km);

- narrow gauge: 1 928 km with width 1.000 m. (electrified 815 km);

- 28 km with width 0.914 m. (electrified 28 км)

## Width of railway track in Spain



# Replacement bogies under interchange of the wagon from gauge 1520 mm to gauge 1435 mm

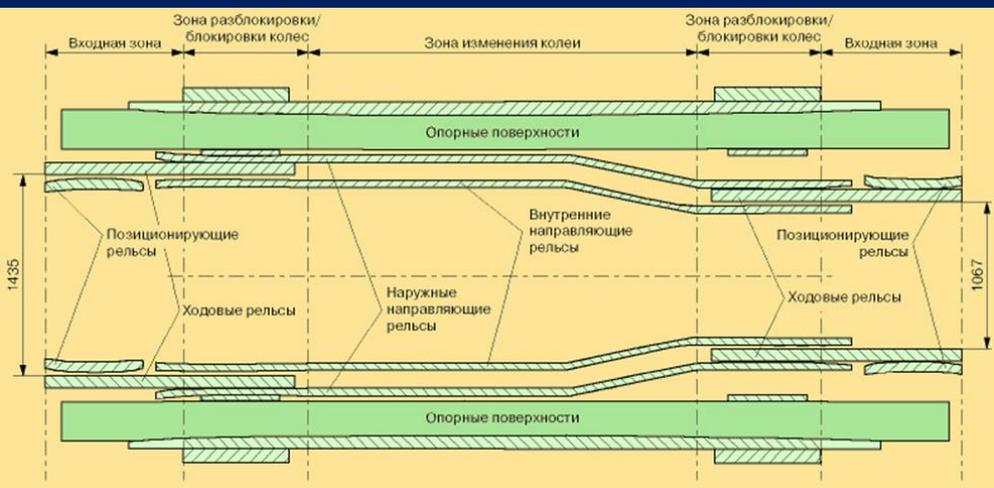


# System of automated transition of wagons from one track to another

- System TALGO RD, system CAF Brava, combined track device TCRS-1 (Spain),
- System DB AG/Rafil (Germany),
- System БТ (Bulgaria),
- System SUW2000 (Poland),
- System ТГ-14 (USSR),
- Train GCT and track device GCE (Japan),
- Project EUNU (Ukraine)

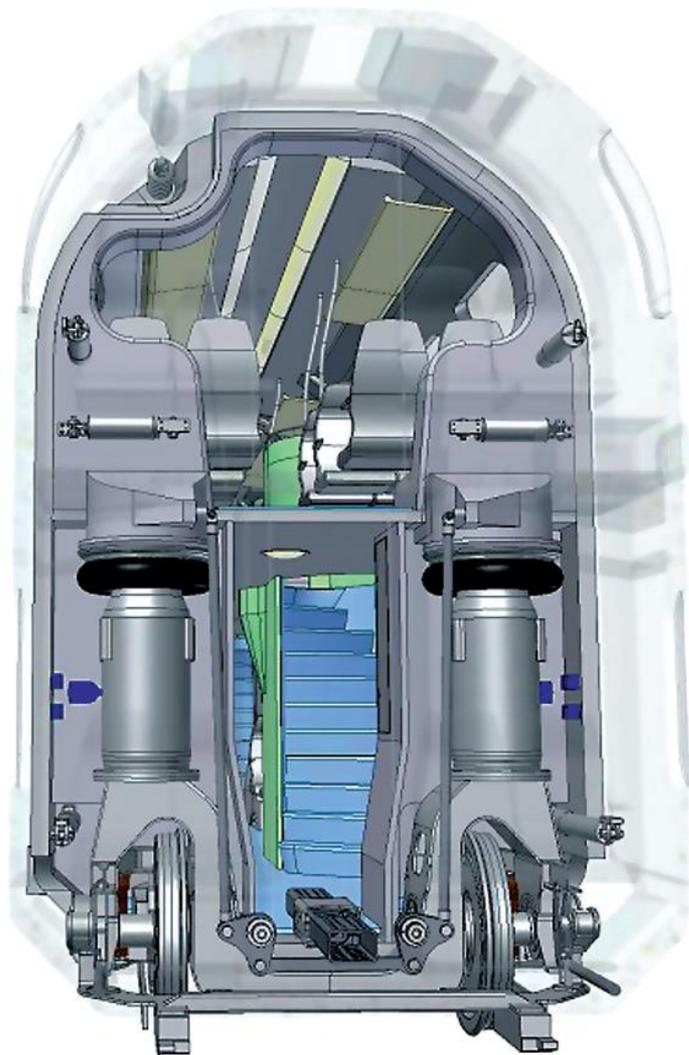


Electric train GCT for movement on routes 1435 and 1067 mm



Scheme of stationary transition device GCE

## System TALGO



# The transition part of the railways - system TCRS1



# System SUW-2000



Equipped section of track for the transition from 1435 mm to 1520 mm gauge for system SUW-2000 Maćkowo (Lithuania).

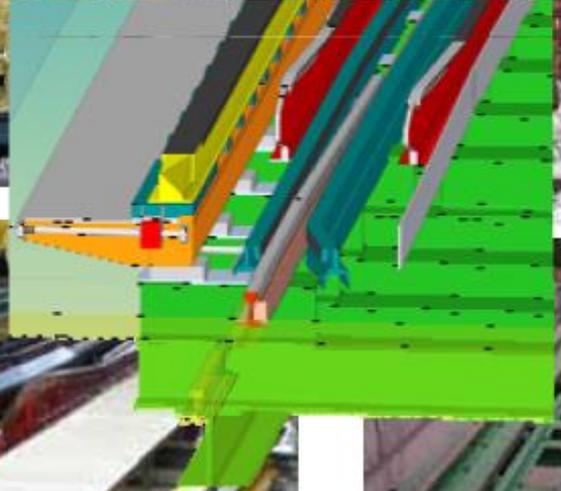
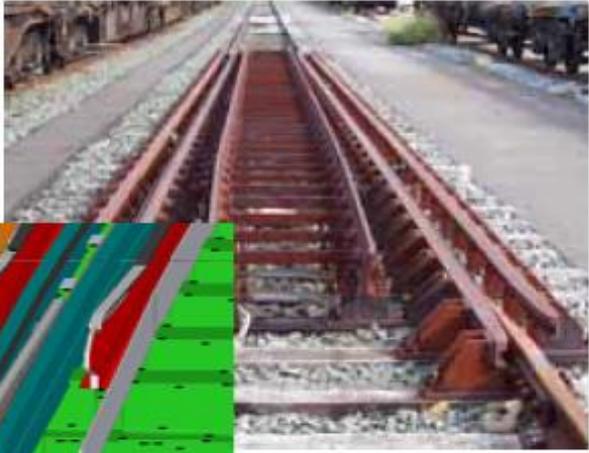


Due to the system SUW-2000 transition lasts only 15-20 minutes, while the usual rearrangement takes approximately 2.5 hours

**SUW2000**

**Rafil/DB**

**System TCRS4**

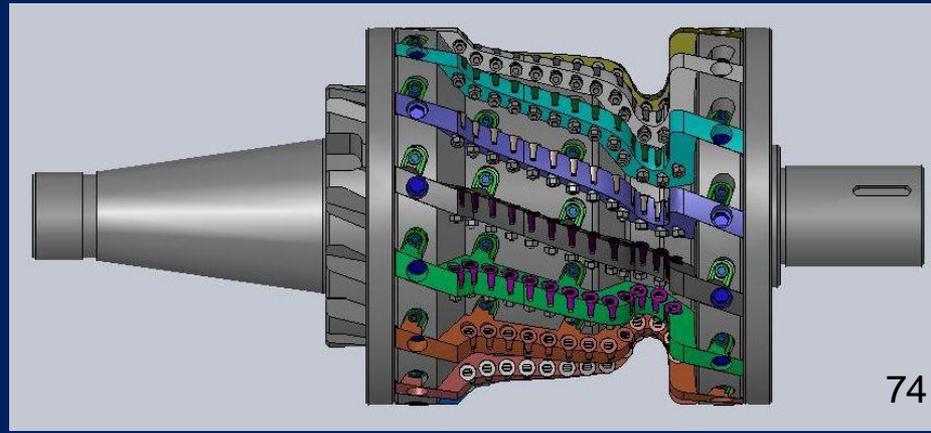
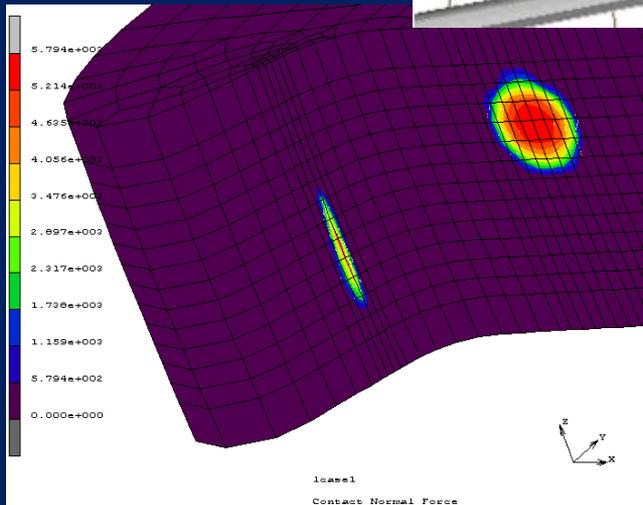
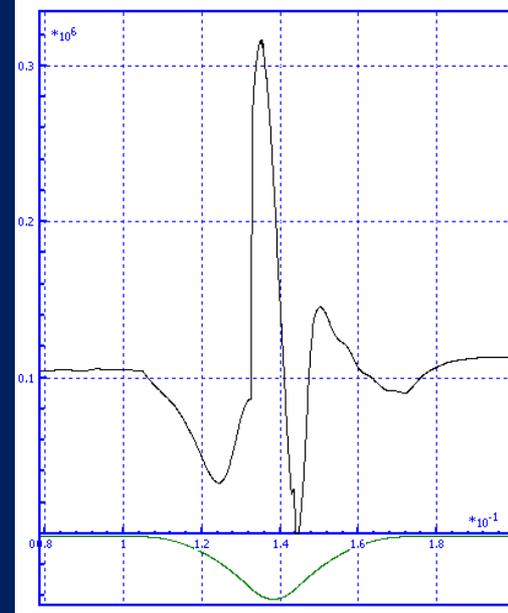
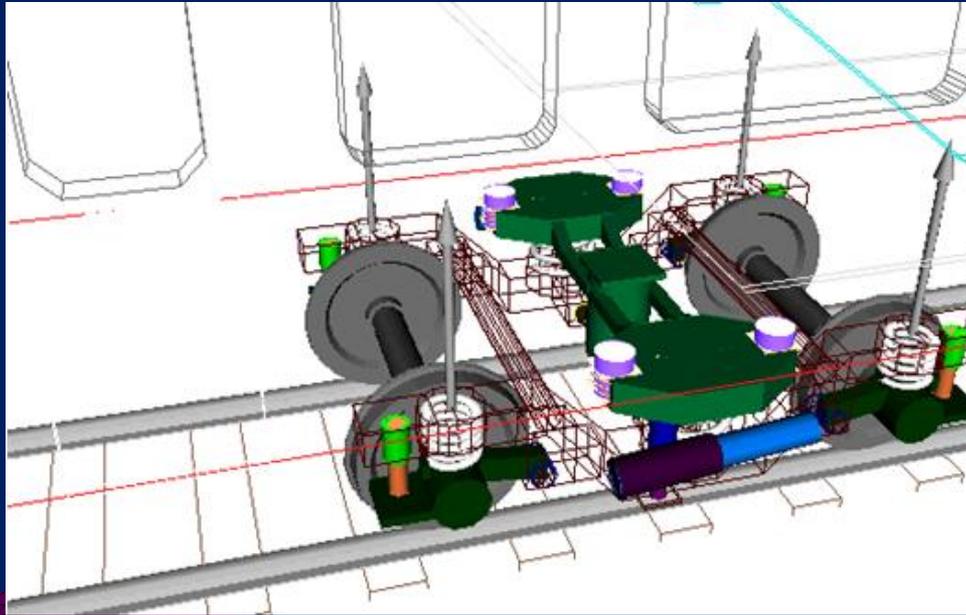


Advanced development TCRS4 will allow to pass the train with sliding wheelsets of different designs

**TALGO RD**

**CAF**

# The problem of wheel profile selecting for sliding wheelsets



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Thank you for attention!  
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